## Digital Skills Festival



Enhance Your Digital Skills, Expand Your Community



20-21ST JUNE from 10am









Online global event

digitalwomen.live

# aniccadigital

## How social search and Generative Al will change search engines forever

Ann Stanley - Founder & CEO

bit.ly/anicca-digitalwomenlive24

#### **Ann Stanley**

- Founder and CEO of Anicca Digital
- 22 years in digital marketing, 17 years running Anicca
- Consultant and trainer, specialising in paid media, search, Analytics and ecommerce marketing – now becoming an AI geek!
- Thought leader and author:
  - A10 Marketing Framework bit.ly/anicca-A10
  - Integrate Creating an Integrated Marketing Strategy – bit.ly/anicca-integrate
  - Free weekly webinar Friday 9-10am bit.ly/anicca-webinars
- Socials linkedin.com/in/annstanley
- Email ann@anicca.co.uk





# 17 years of data-driven digital marketing for ecommerce & established brands











Strategy

Social

Search

Shopping

Skills

## Contents

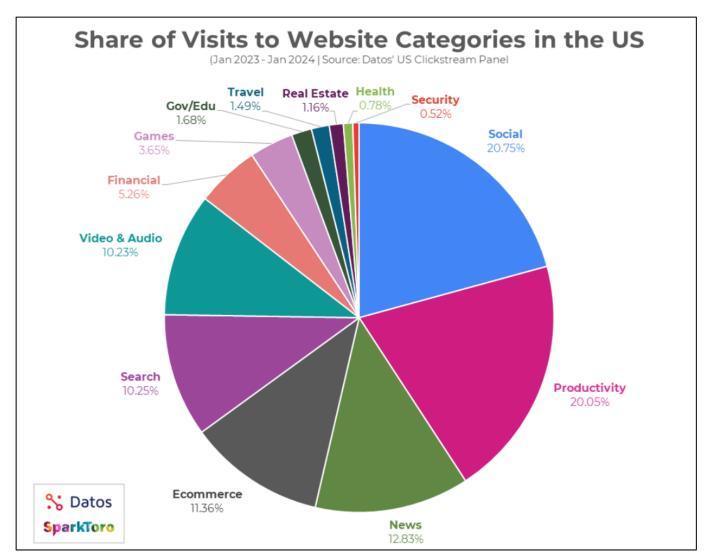


Role of Search to drive traffic

## 1) Role of Search to drive traffic



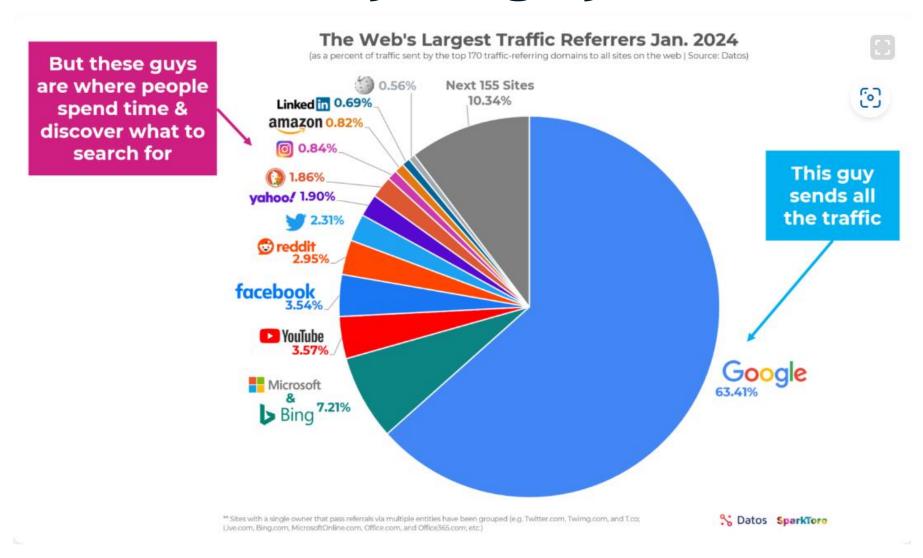
## Share of US website visits by category (popularity)





https://sparktoro.com/blog/where-web-users-spendtime-vs-where-traffic-referrals-originate/

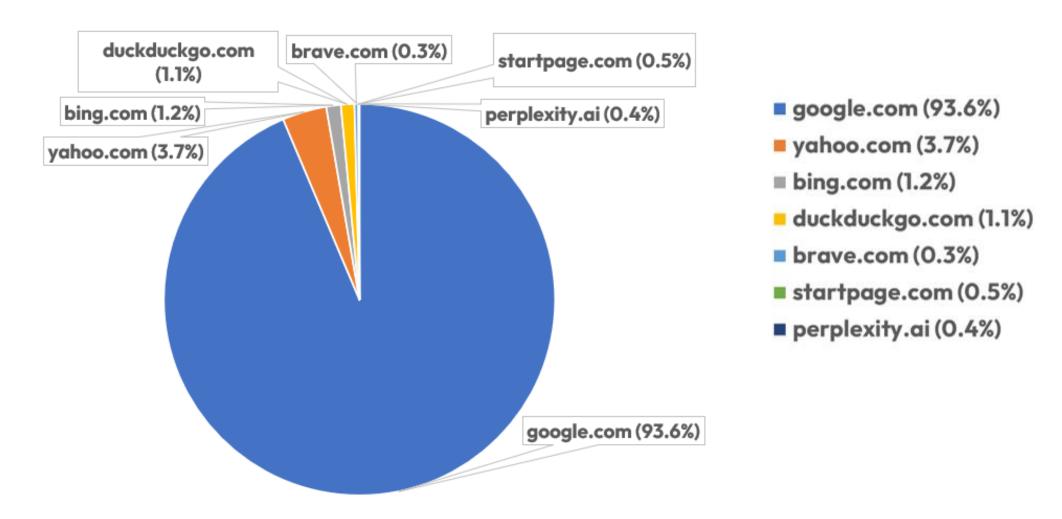
### **Main US referrers by category**



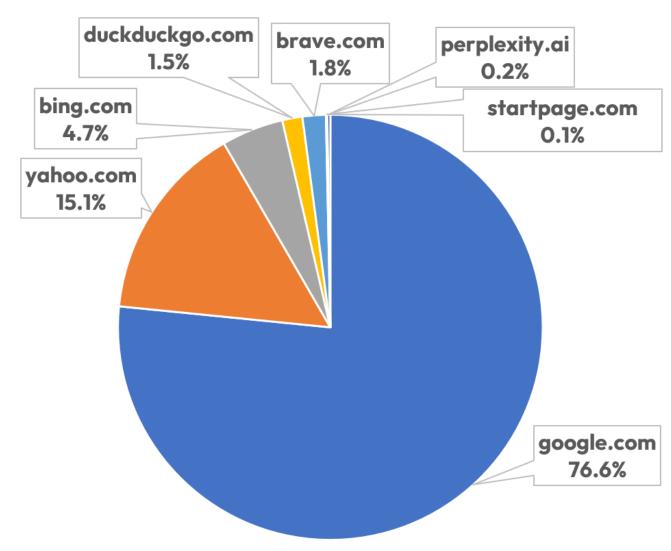


https://sparktoro.com/blog/who-sends-traffic-on-the-web-and-how-much-new-research-from-datos-sparktoro/

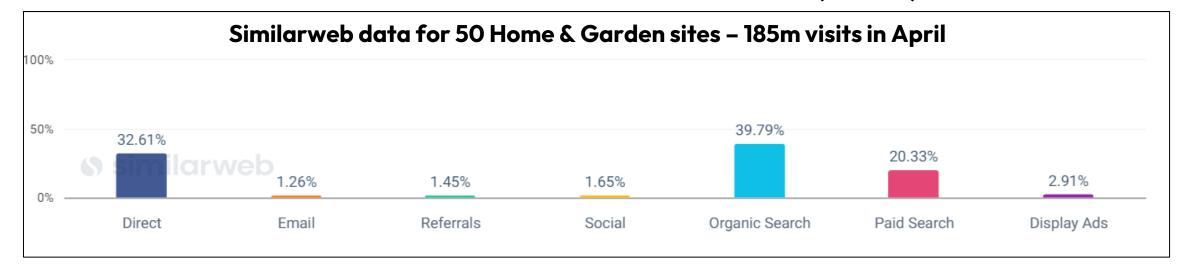
# Share of UK search engine traffic for April (Similarweb data based on visits)

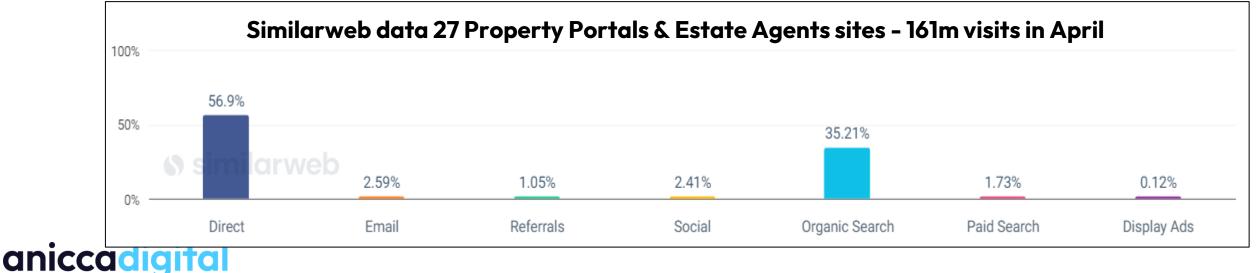


# Share of top search engine traffic based on unique users



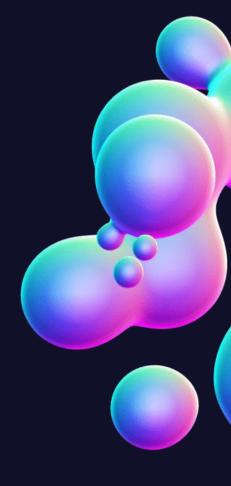
# April data from Similarweb showing sources of traffic to 2 sectors (UK)







## 2) Search beyond search engines



## **Search happens at many touchpoints** (Courtesy of Heather Physioc)

WHAT

#### **SEEK INSPO**

#### **SEEK INFO**

#### **COMPARE**

#### PREPARE

#### **PURCHASE**

#### **EXECUTE**

#### **ENJOY**















ΣHΑ

Help me come up with a great cookie idea for the bake sale. Help me find recipes that are easy enough for a kid to help bake. Help me choose the right recipe and the best ingredients to buy. Help me make a list of everything I need to buy to get started. Help me find everything I need, on time and at the right price. Help me bake this recipe and solve problems in real time. Help me get inspired and remember in the future.

WHERE















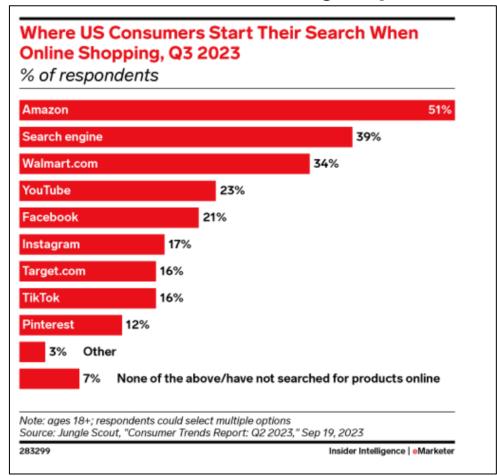
<u>></u>

- · bake sale ideas
- Halloween themed cookies
- TikTok cookie recipe
- sugar cookie recipes
- easy sugar cookie icing
- kid-friendly cookie projects
- iced sugar cookie recipe
- best baking soda
- baking supplies
- recipe multiplier or converter
- substitutes for butter
- Organize these ingredients into a shopping list.
- grocery store near me
- piping bags
- baking soda
- Arm & Hammer baking soda

- substitutes for heavy cream
- how to fix flat cookies
- how to ice sugar cookies
- #bakesale
- Mill Elementary
- bake sale
- cookies

#### Where do people start their search

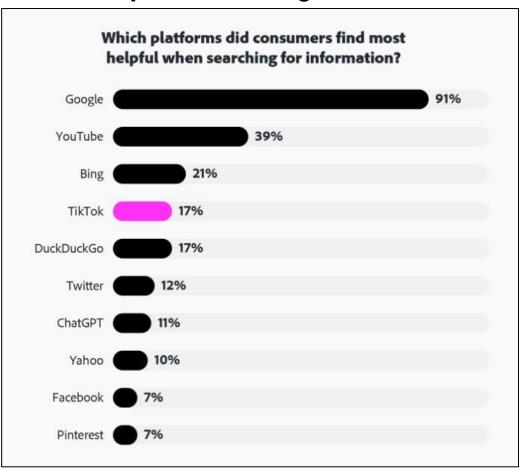
#### eMarketer (Jan 24) – looking for products



https://www.emarketer.com/content/gen-z-prefers-tiktok-google-searches

#### aniccadigital

#### Adobe (April 24) – looking for information



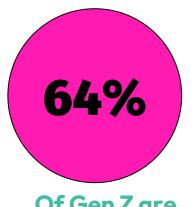
https://www.adobe.com/express/learn/blog/using-tiktok-as-a-search-engine



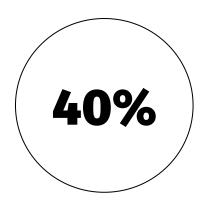
## TikTok's role as a search engine



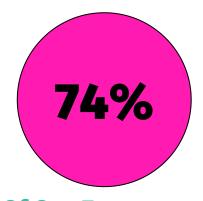
# Key findings from the HerCampus study (in eMarketer)



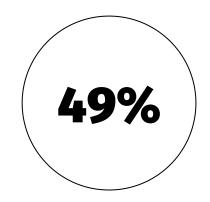




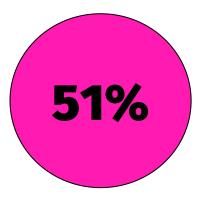
Of consumers use TikTok for information



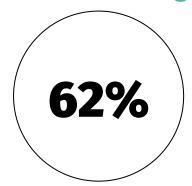
Of Gen Z users use TikTok for search



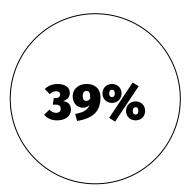
Of millennials are active on TikTok



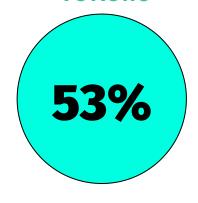
Of Gen Z users favour TikTok over Google



Of users favour Video tutorials



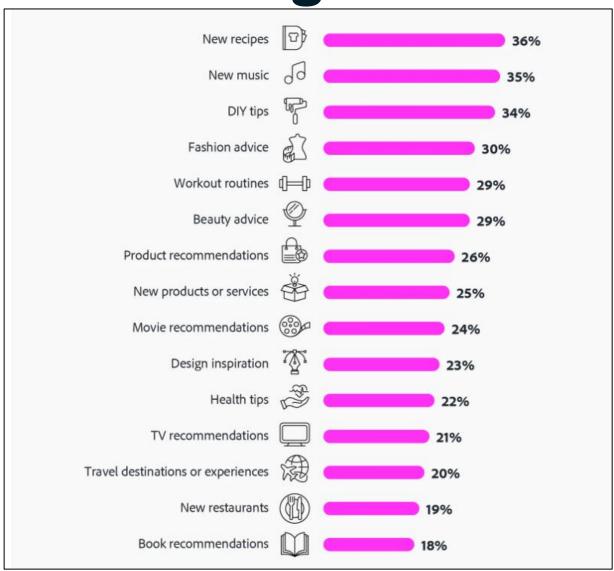
Of users favour reviews



Of businesses plan to increase use of TikTok



# What have consumers looked for when using TikTok as a search engine?

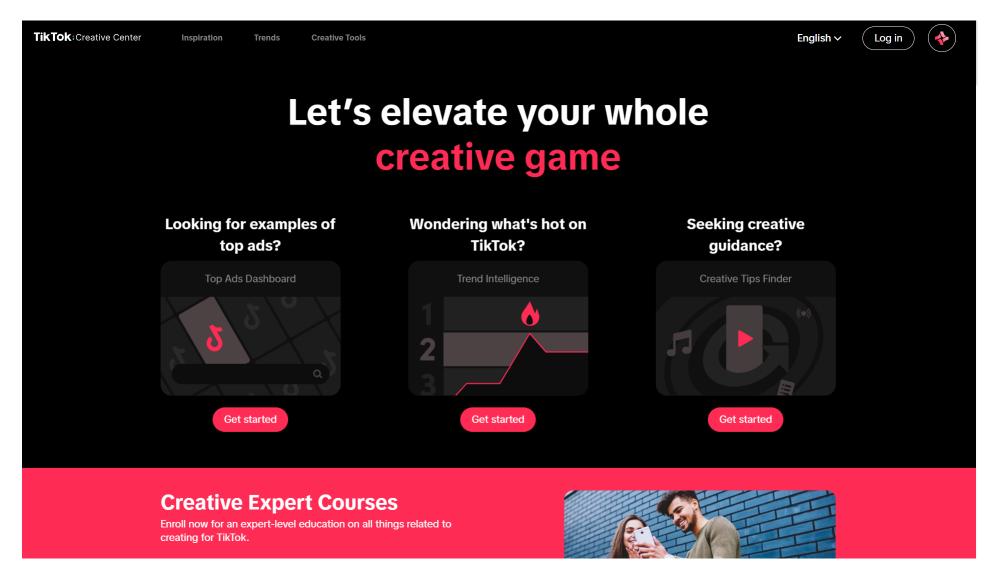


#### **Top Topics**

- New recipes 36%
- New Music 35%
- DIY tips 34%
- Fashion advice 30%
- Workout routines 29%
- Beauty advice 29%

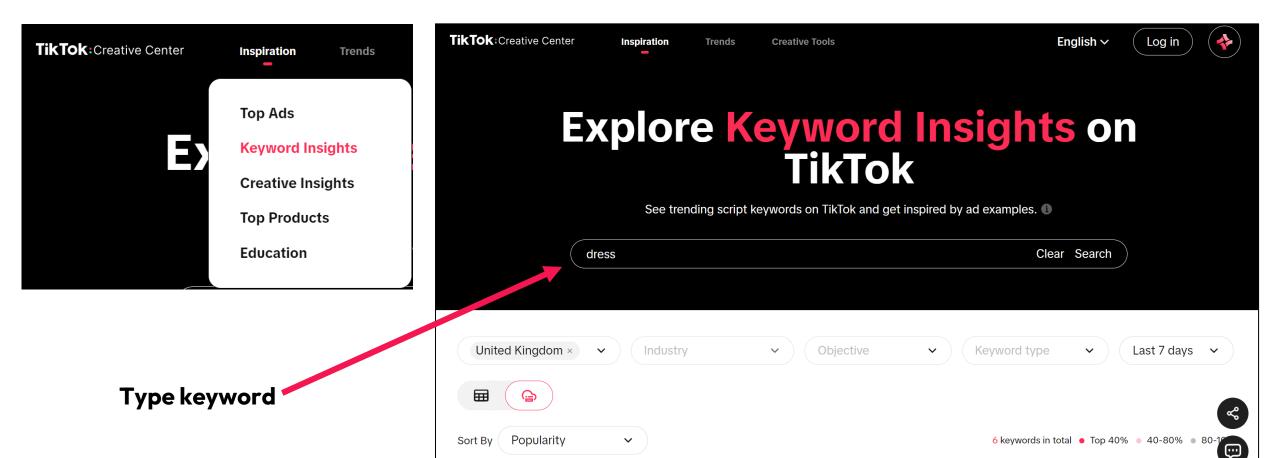


#### ads.tiktok.com/business/creativecenter



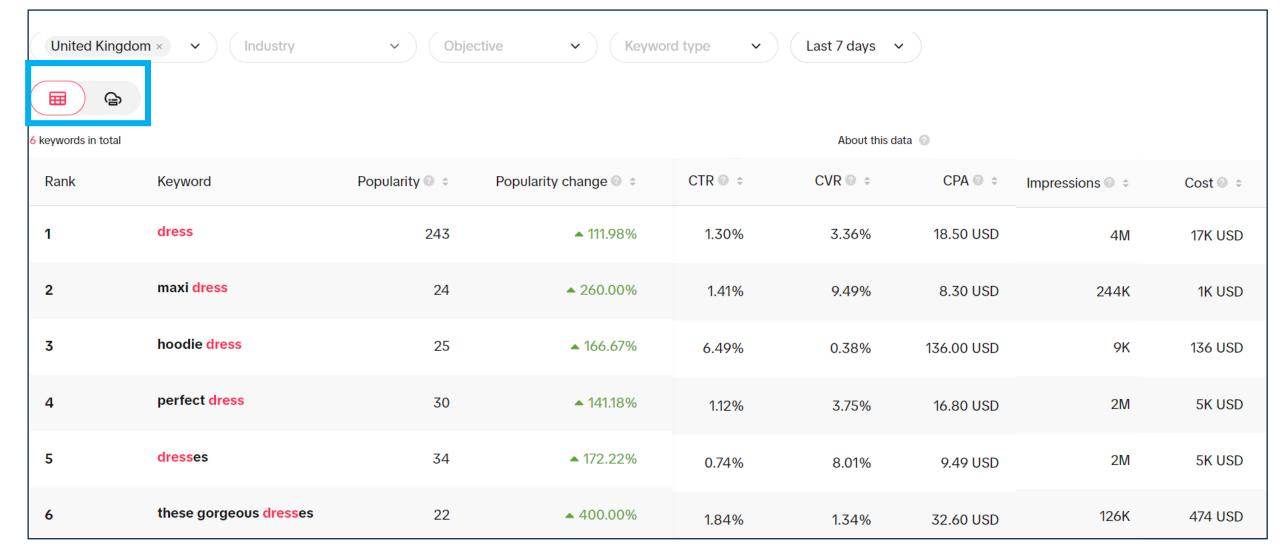


## **Use of TikTok Creative Centre – keyword insights**



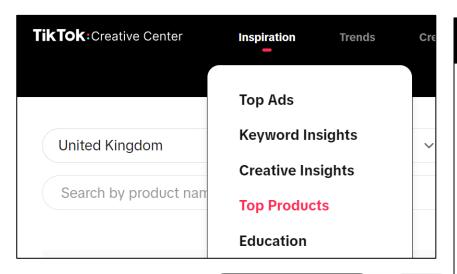


### **Keyphrase data**

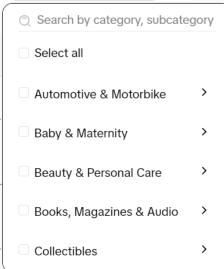


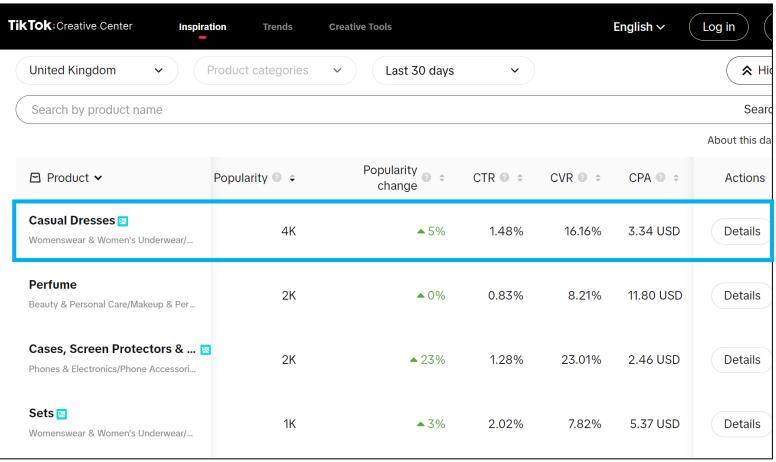


## **Use of TikTok Creative Centre – Top Products**



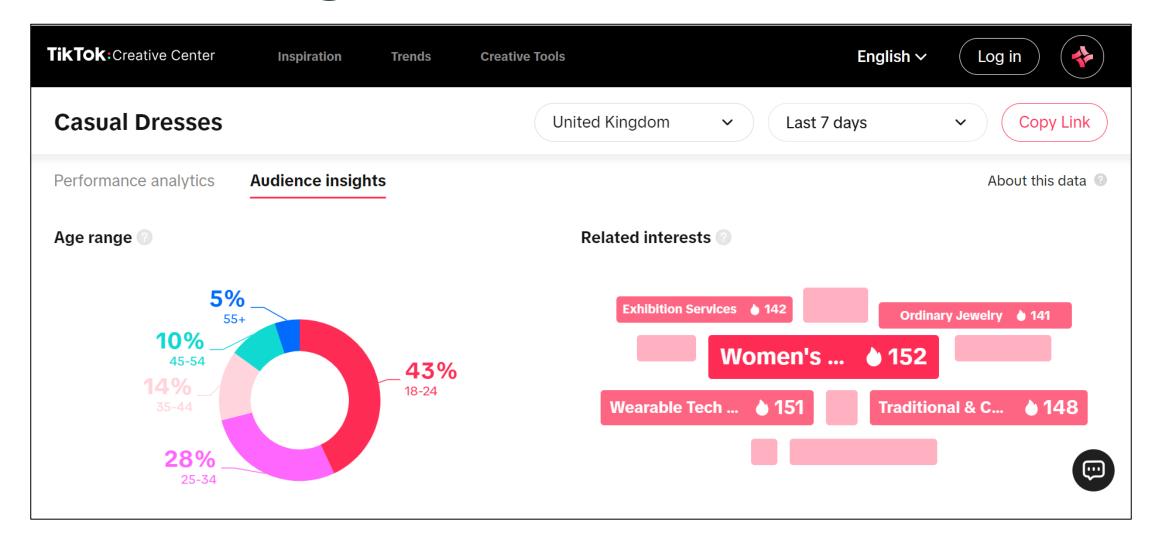
## Searching by Category





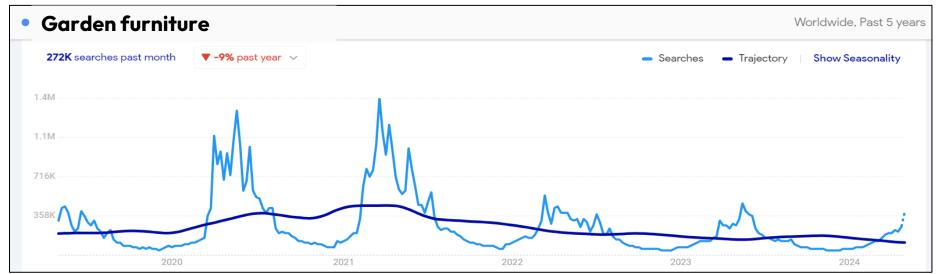


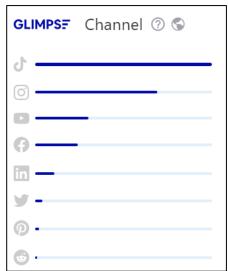
### **Audience insights**

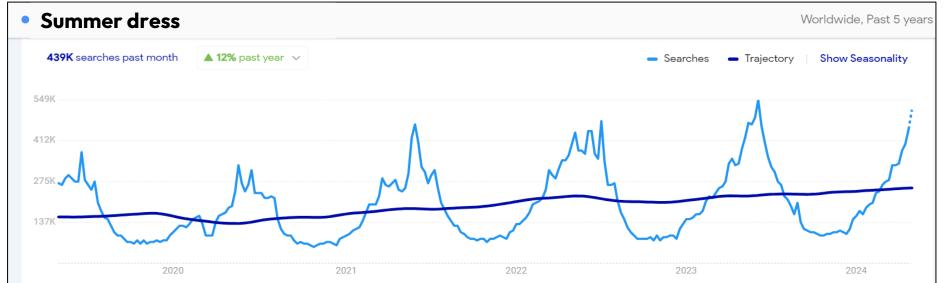


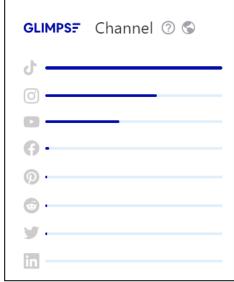


## Search trends & social search data from Glimpse



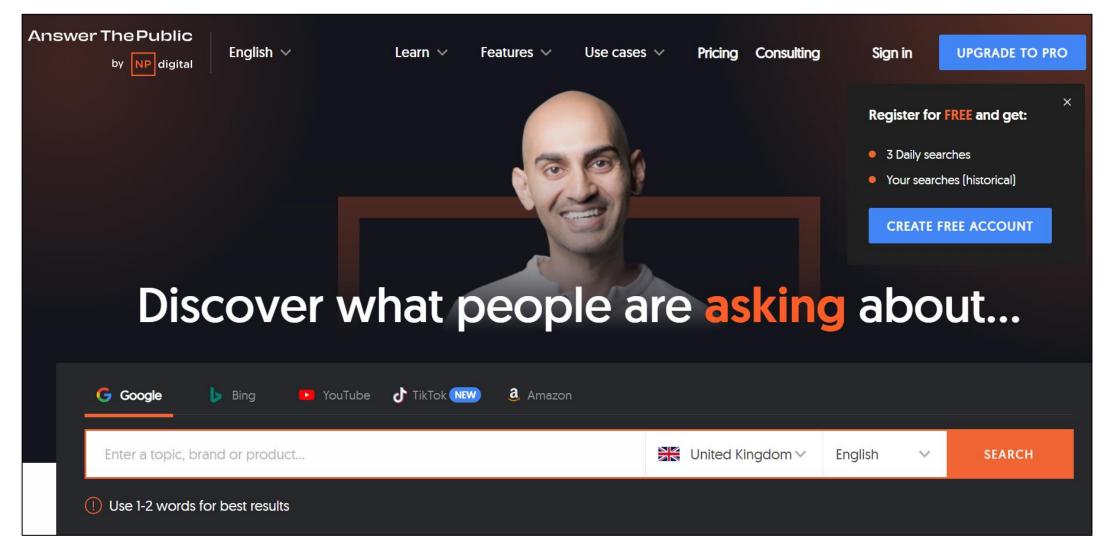






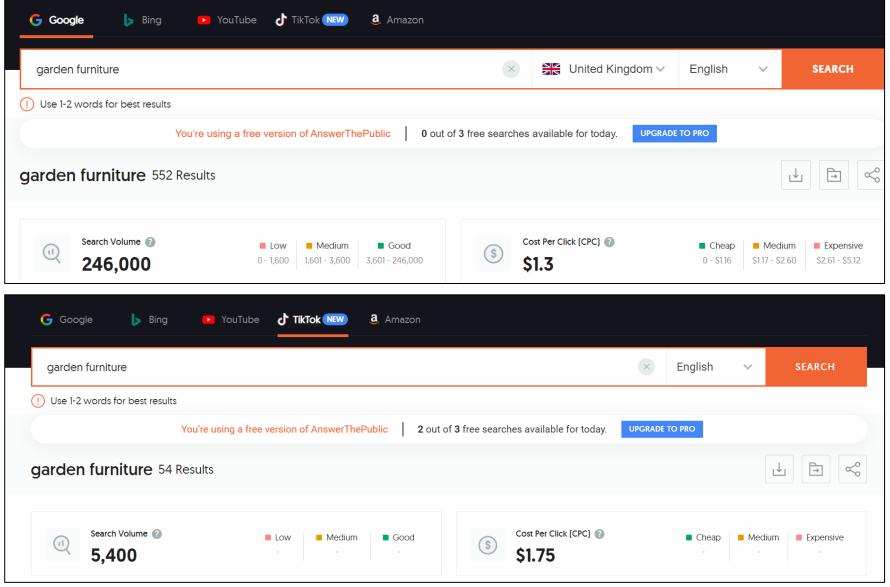


#### **Data from Answer The Public**





## Search volume in Google vs TikTok – garden furniture

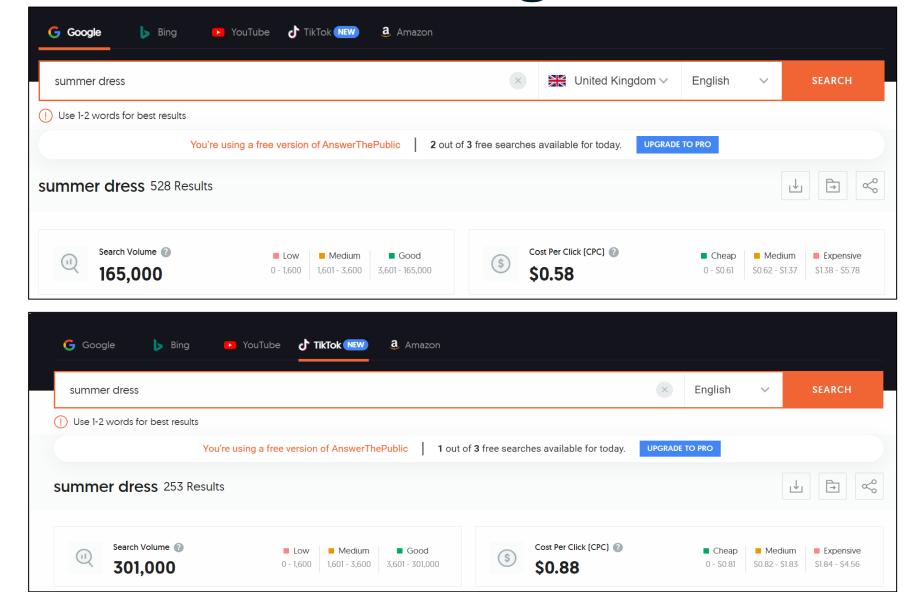


Garden furniture Google searches = 246k

Garden furniture TikTok searches = 5.4k



#### Search volume in Google vs TikTok – summer dress



Summer dress Google searches = 165k

Summer dress TikTok searches = 301k





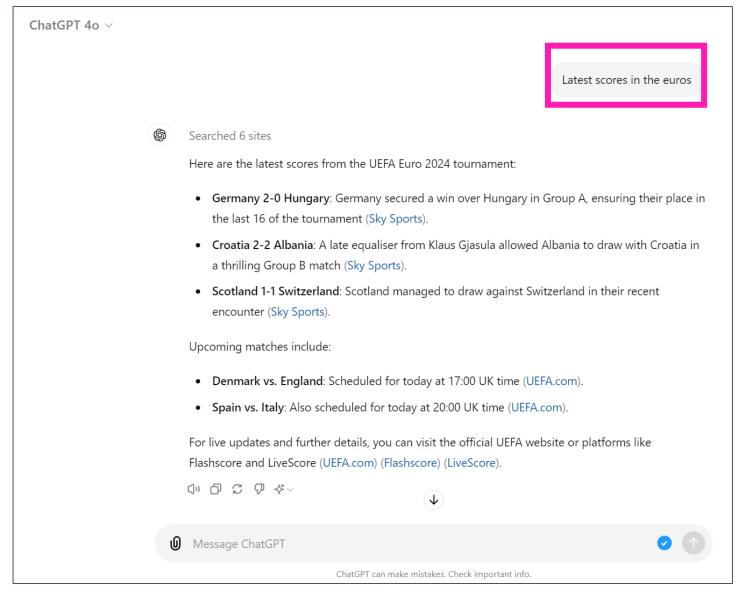
## 3) GenAl & it's impact on search



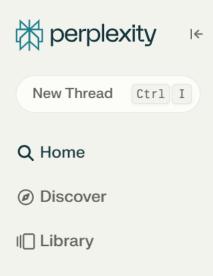
## OpenAl releases ChatGPT-40 (o = omni for voice, vision, text & data)

88 GPT Store GPT-40 free access Vision Browse Memory Advanced Data Analysis

## New search functionality – browsing the web live

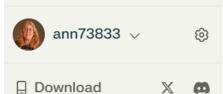




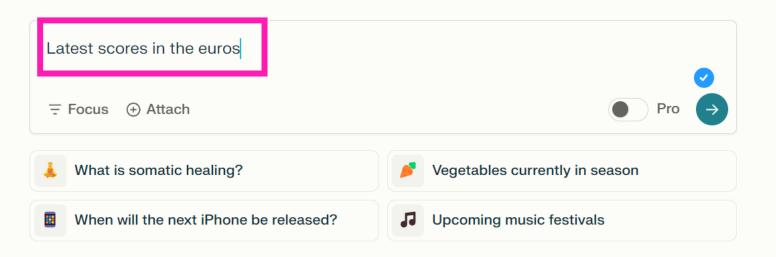


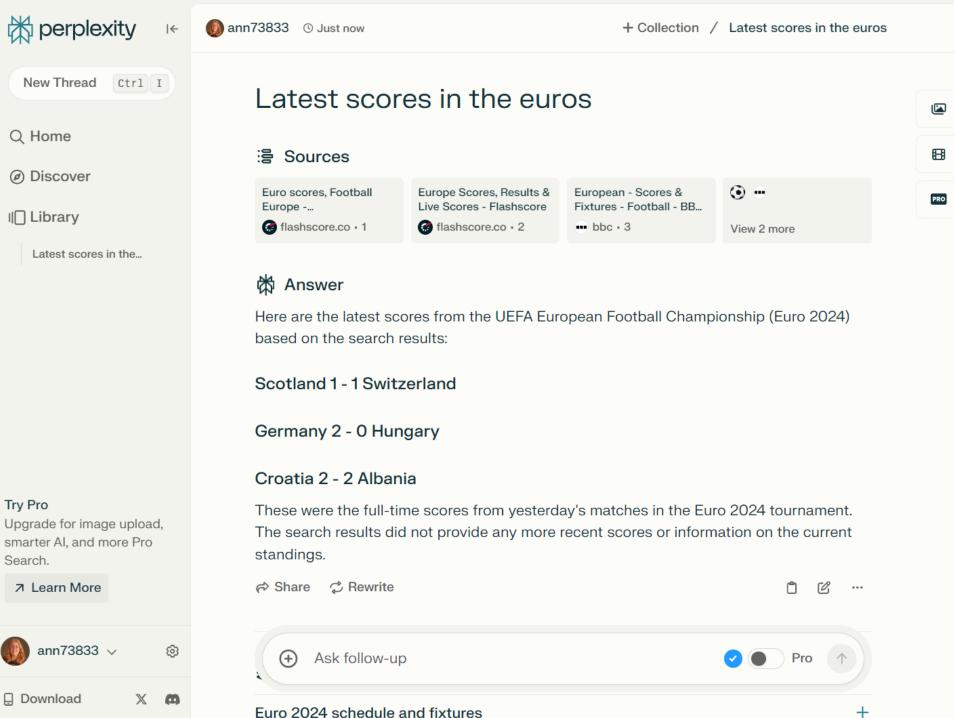
#### Try Pro

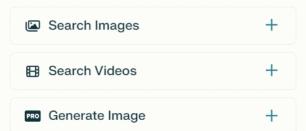
Upgrade for image upload, smarter AI, and more Pro Search.



#### Where knowledge begins







△ Share

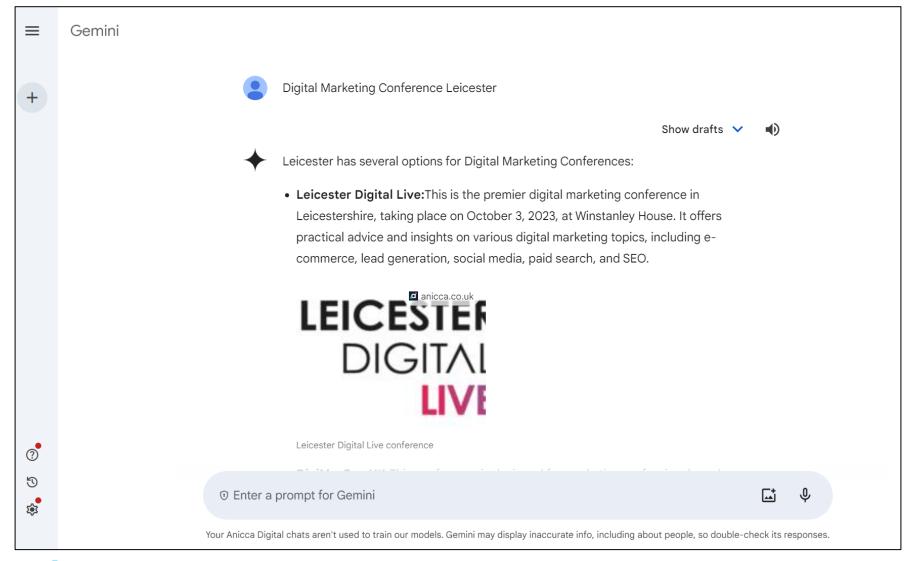
10 2 3

Role of Search to drive traffic Search beyond search engines on Search

# Google's "AI Overviews" (previously called "Search Generative Experience" - SGE)

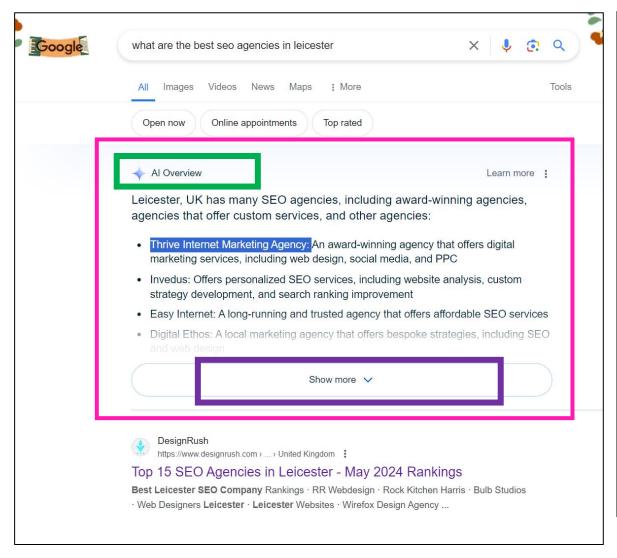


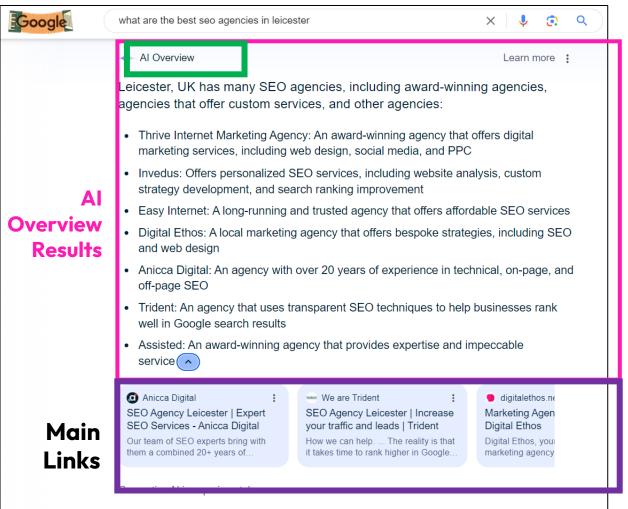
### Gemini replaced Bard (paid version = "Advanced")



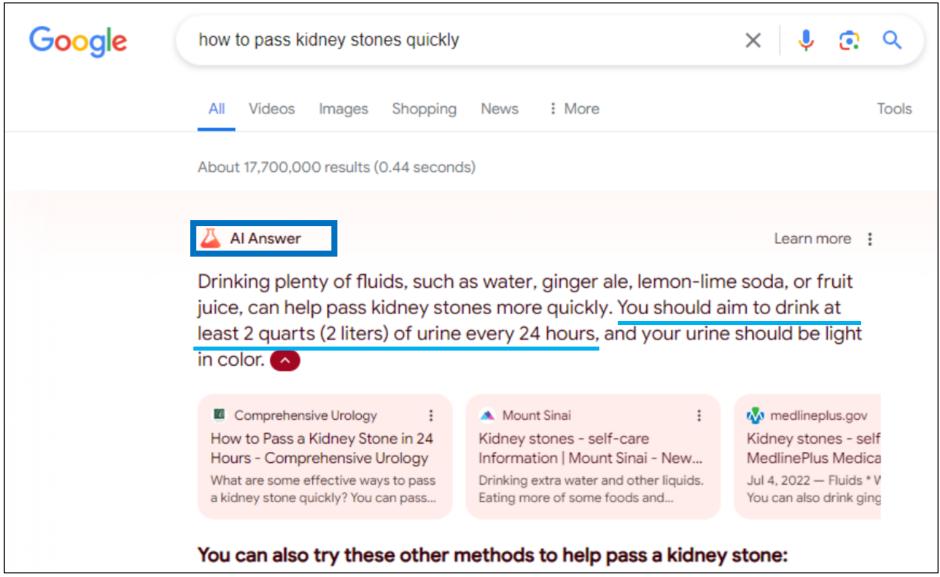


## First seen in UK search results on 23<sup>rd</sup> May 24

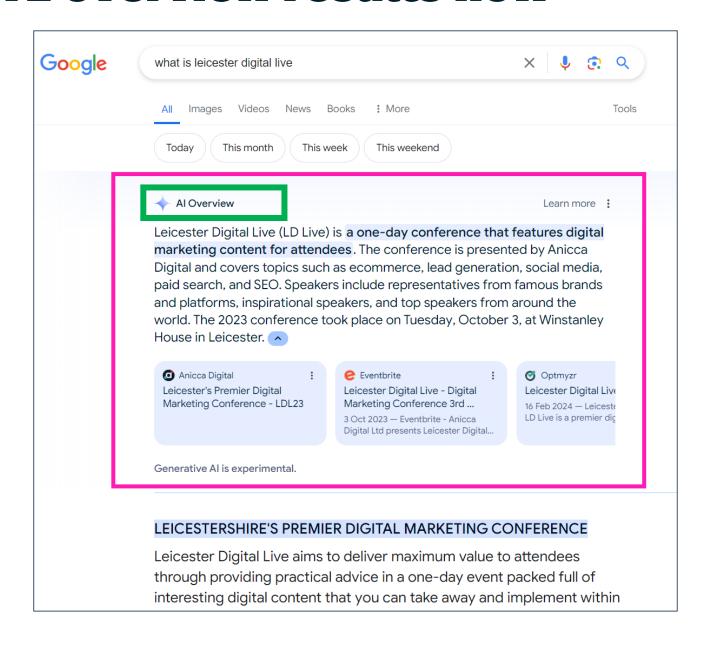




## When Al gets it wrong!



#### A lot less Al overview results now





1 2 3

Role of Search to drive traffic Search engines Al & impact on Search

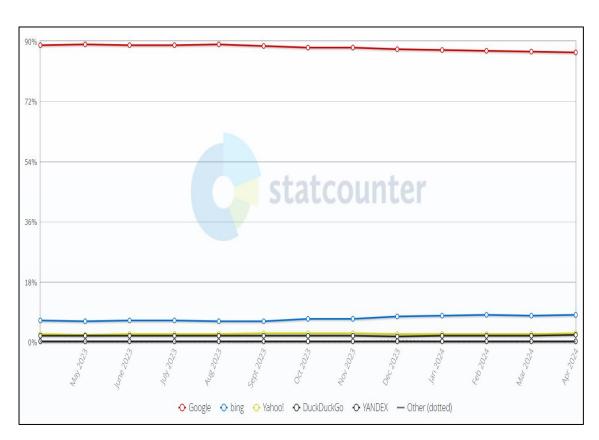
# Impact of Generative Al on traditional search



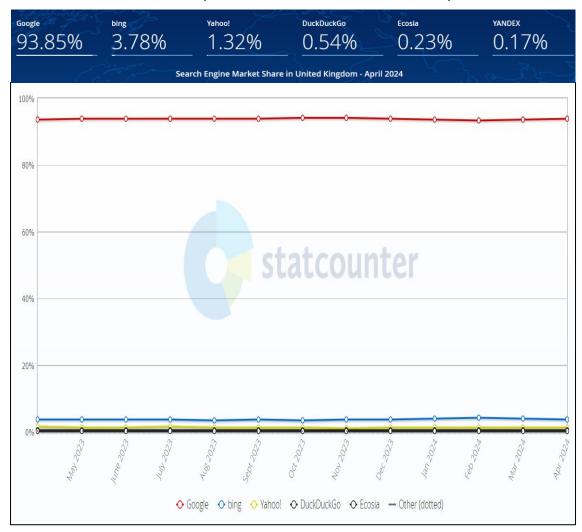
#### Changes in Google's share in USA vs UK

#### **USA (2% drop in share)**





#### UK (0.1% increase in share)

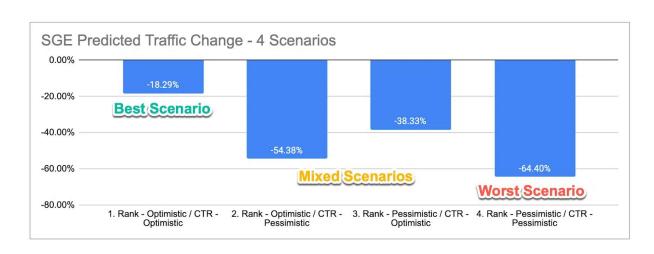




# Likely drop in organic traffic – research by Search Engine Land (Sep 23)

- SGE Impact Model by Search Engine Land
- Early attempt to create an impact model
- 23 sites in tech sector
- 1,000 300,000 monthly visits
- Open-source model available

- 18% 64% drop in organic traffic
- Although one site increased traffic by >200%

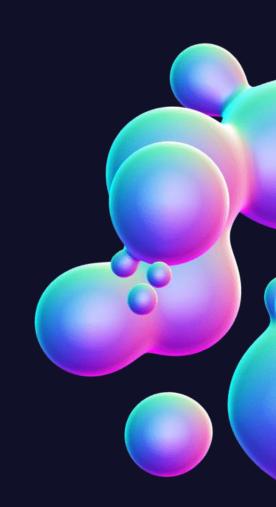


https://searchengineland.com/how-google-sge-will-impact-your-traffic-and-3-sge-recovery-case-studies-431430





# Optimising your website for inclusion in Generative Al



### **Elements of Generative Search Optimisation (GSO)**

#### **Pre-Training Data**

Is your website & content contained in the training data i.e. Large Language Model (LLM)

#### Retrieval-Augmented Generation (RAG) Data

Accessing live online data to supplement the LLM

#### **Queries / Prompts**

What prompts or questions do users ask? Use of SEO tools as a proxy for common prompts

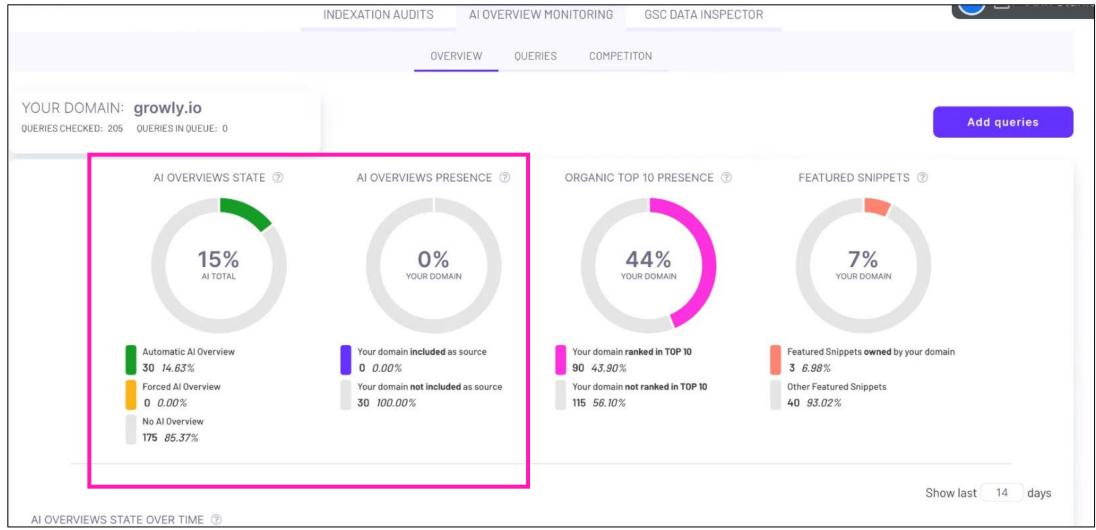
#### Mentions in the responses

How to measure if you are found for the target queries & prompts?

#### **Generative Search Optimisation (GSO)**

What changes can you make to increase your presence in answers?

## Ziptie.dev -Example of new AI Overviews tracking tool





#### Other possible changes to PPC & SEO

- Likely increase in demand & cost of paid search
  - Will Google insert more paid links in the Al Overview results –
     e.g. in the text?
  - Will current paid ads like shopping still be shown?
  - Will there be an increased demand for PPC and will this inflate CPC's?
- Convergence of SEO & PPC
  - Will SEO's change focus to optimise landing pages also used for PPC, as Google Ads rely on web & feed content for targeting, rather than using your selected keyphrases (keyphrase redundancy)
  - Will SEO & PPC teams have to work together

1 2 3

Role of Search to drive traffic Search beyond search engines Al & impact on Search

## Conclusions



#### **Conclusions**

#### Main observations, issues & trends

- Google still dominates traffic generation, despite a recent dip in US traffic
- Bing, Yahoo, DuckDuckGo and Brave are becoming more important
- **TikTok, YouTube, Reddit & Pinterest** are also important parts of the discovery process this is where users spend their time & discover new products (& can also buy!)
- Shopping platforms like Amazon, Walmart and Retail Media offer display opportunities
- Surprisingly, Reddit & X/Twitter drive more referral traffic than LinkedIn
- ChatGPT and Al powered search like Bing, Perplexity, Google's Al Overviews & new ChatGPT-40 Search will grow rapidly & change search forever
- What will be the **financial impact of large drops in traffic** (can anyone remember Panda?)

#### **Solutions**

- An **Integrated on-page optimisation strategy** is required for SEO, PPC & GSO
- **Channel diversification** is key to maximise opportunities & protect from over-dependence on Google & traditional search



#### Resources



bit.ly/anicca-digital-women-live

Other resources: Free weekly webinars (every Friday 9-10am)

bit.ly/anicca-webinars

Webinar on ChatGPT

bit.ly/anicca-chatgpt

Book – A10 Marketing framework

bit.ly/anicca-A10

Book - Integrate - Creating an Integrated Marketing Strategy

bit.ly/anicca-integrate

## (a) aniccadigital

Any questions?

# Thankyou

ann@anicca.co.uk

bit.ly/anicca-digital-women-live

