

How to use Al to Improve your Productivity, Profit & Customer Satisfaction

Ann Stanley (Founder & CTO)



Ann Stanley

- Founder and CTO of Anicca Digital
- 18 years running Anicca, 23 years in digital marketing
- Consultant and trainer, specialising in paid media, search, Analytics and ecommerce marketing – and now an Al geek!
- Thought leader and author:
 - Integrate Creating an Integrated Marketing Strategy – bit.ly/anicca-integrate
 - A10 Marketing Framework bit.ly/anicca-A10
 - Free weekly webinar Friday 9-10am bit.ly/anicca-webinars
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anicca digital

18 years of data-driven digital marketing for ecommerce & established brands











Strategy

Social

Search

Shopping

Skills



The Fundamentals of Generative Al



Where are you & your staff on the Al adoption ladder?

Engineer (Build Using Code)

Builder (Build Using Tools)

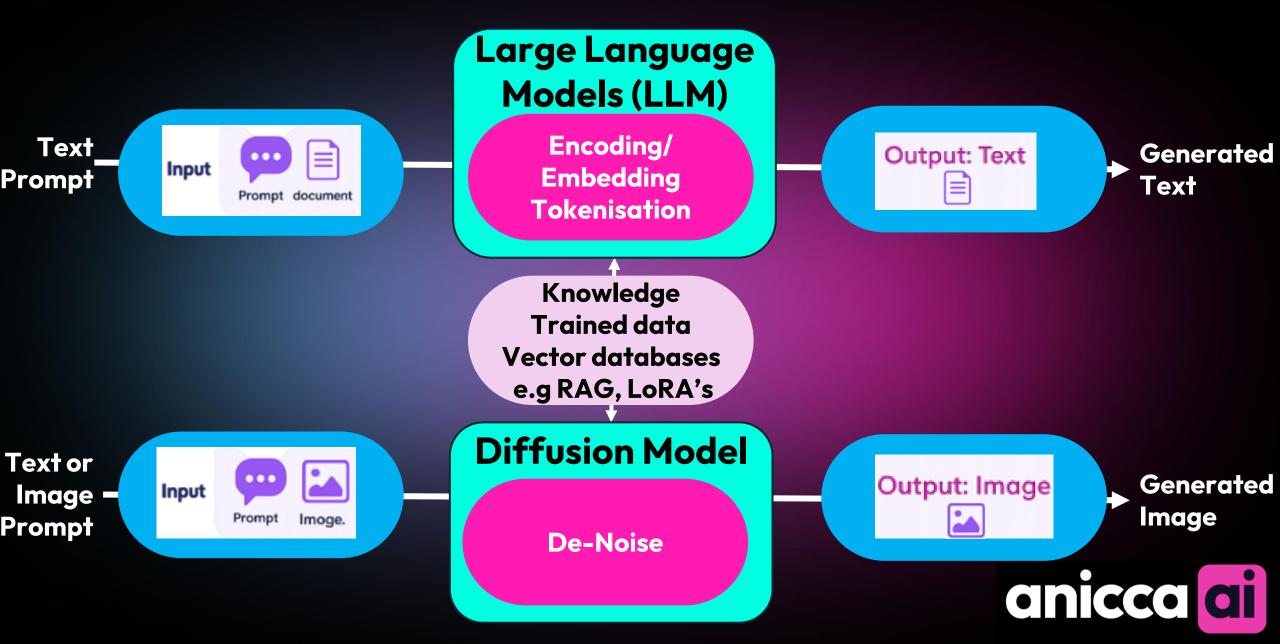
Creator (Augments Role)

Advanced User (Complex Prompts)

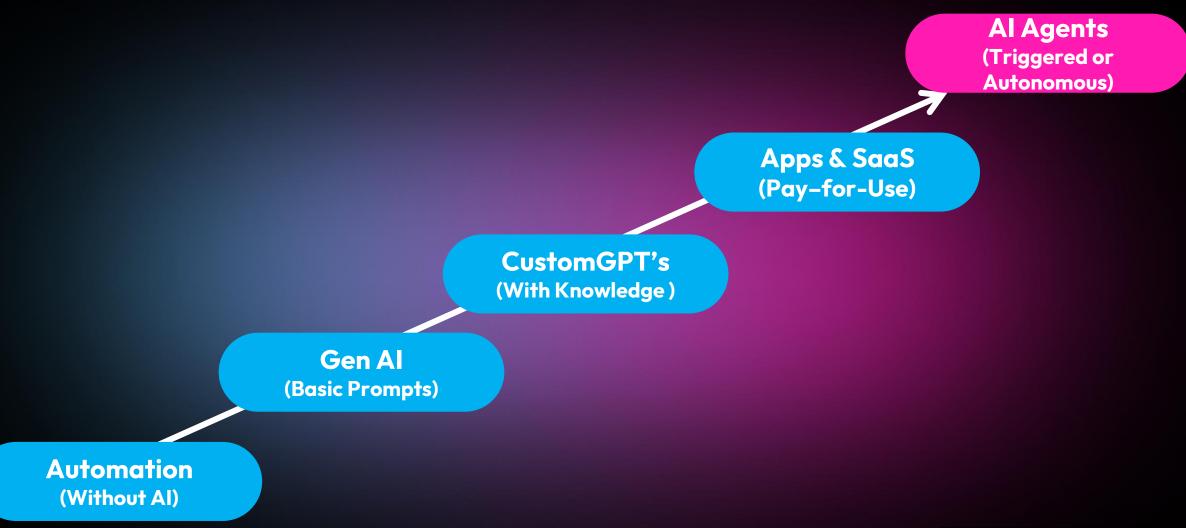
Basic User (ChatGPT)



Understanding Generative Al terminology



Automation, Gen Al, Apps & Al agents





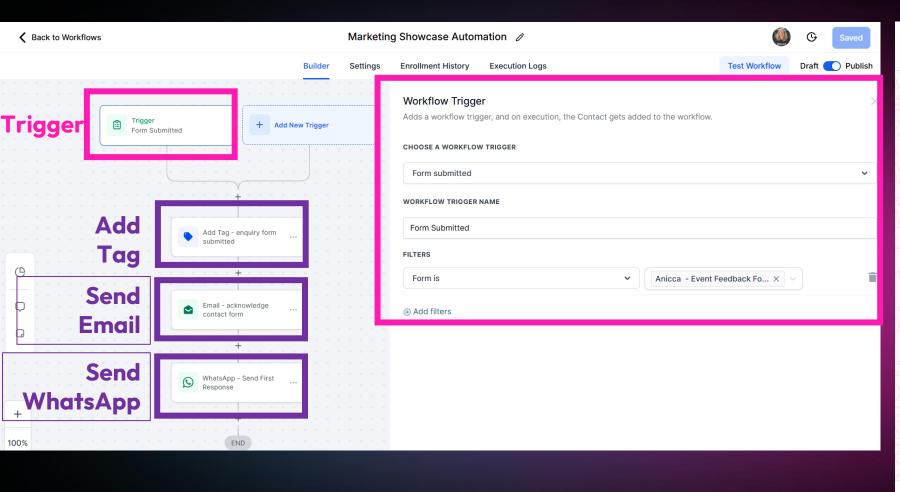
Example of Automation (Without AI) – Scan this QR Code

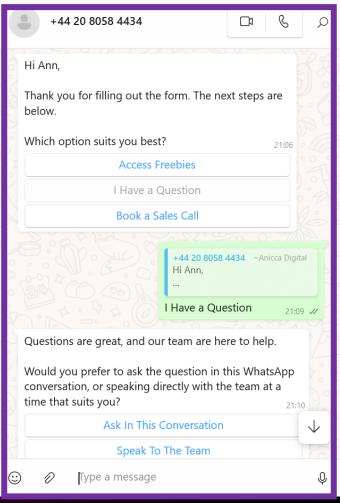


bit.ly/anicca-event-derby95t



Workflows in Go High Level & Automated WhatsApp Message





Automation (Without AI)



What the *?@! are Al Agents?



Understanding Al Agents

- Agents act like mini-workers, carrying out tasks on your behalf
 - They Observe, Plan, and Act (semi-) autonomously to complete objectives
 - Triggered by rules, environmental cues, or scheduled timings
 - Use Large Language Models (LLMs) to make decisions independently
 - Take purposeful actions to achieve defined goals
- Orchestration agents can manage and coordinate multiple task-specific agents
- "Superagents" like OpenAl Operator, Manus, Sparkgen and MCP can interact with your desktop or browse the web — even completing purchases on your behalf



Example of an "Agent Workflow" for semi-autonomous social media posting (humans still required)



This was built using Make, which uses **Triggers, Functional Nodes** and **Connectors** to bring different systems together



Al Agents for.. Anything?

Autonomous Decision-Making

Empower agents to independently make decisions based on predefined goals, reducing human intervention in complex workflows.

Multi-Agent Collaboration

Enable agents to
collaborate across
domains—e.g., marketing
+ sales + customer
support—to orchestrate
end-to-end business
processes.

Continuous Learning & Adaptation

Incorporate feedback
loops for agents to
improve performance
over time by learning from
data, outcomes, and
interactions.

Cross-Platform Integration

Agents can bridge legacy systems and modern APIs, acting as a universal layer of intelligence across silos.

Real-Time Analytics & Response

Al agents can analyze data streams in real time and trigger actions instantly.

Produce No-code Apps

That assist in reporting and data collection



Benefits of Al Agents & Automation

Al Agents, Apps & Automation can improve Productivity, Profitability & Customer Experience (CX)

Productivity

Internal

Automation of internal & marketing processes, leading to increased efficiency & productivity

Profit

External

Improved traffic, conversions, sales, revenue and profit **Customer Experience**

Interactions

Improved customer experience, retention and lifetime value



Al Adoption – Using Anicca's C10 Framework to help you implement Al & Automation



How do you decide what Al to use?

Research into possible Al applications

Carry out an audit of what you are doing and where Al might help

Identify AI opportunities and priorities

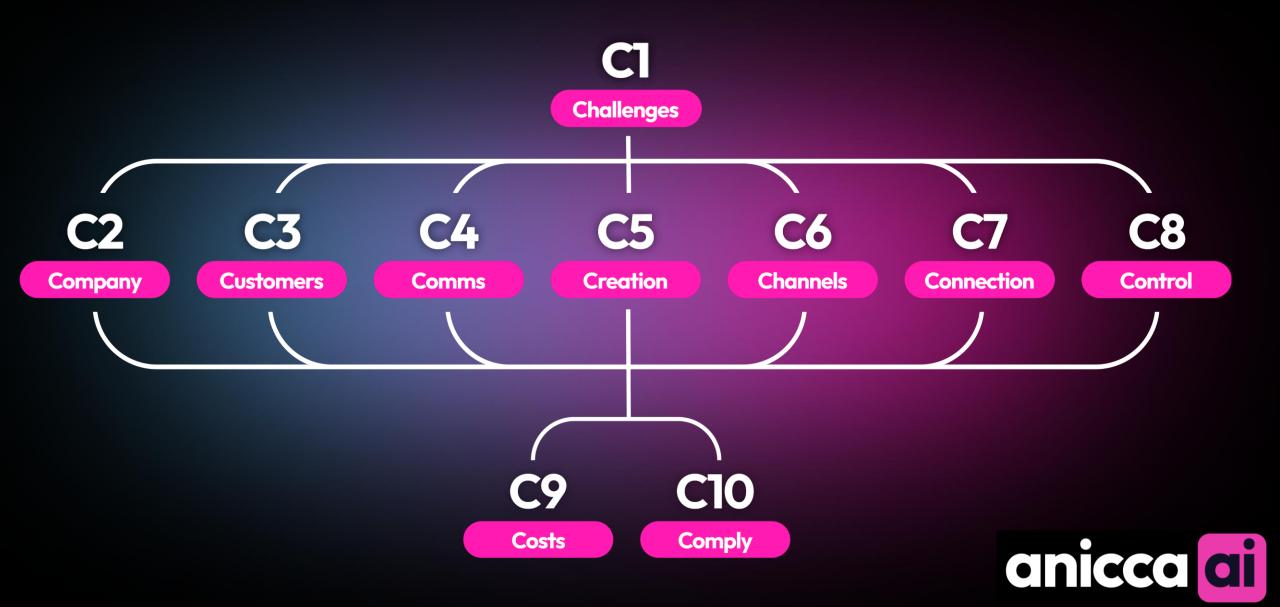
Continuous
Improvement &
Development

Implement a project and solutions (AI Adoption)

Define a project and get budget approved



The C-10 Al Adoption Framework



C₁

Challenges



Foundational Resources – Gaps & requirements

Discovery Audit:

Determine current situation, identify repetitive, time- or money-wasting tasks, speak to all teams and prioritise Challenges

Leadership & Strategy:

Establish
clear AI goals
aligned with
business
outcomes

Skills & Training:

Upskill teams
- training
needs &
relevant
courses

Change Management:

Drive cultural
adoption
through
leadership buyin and training

Data & Tech Stack:

Ensure clean, accessible data for Al-driven insights

Identify Opportunities & Solutions (where to invest in Al projects)



The Discovery Process

Mapping

- What do we spend most of your time doing?
- Which tasks are repetitive, time-consuming, or data-heavy?

Al Brainstorm

- Where could AI save us time or improve outcomes?
- Could AI augment human decision-making?
- Could it help us deliver a better experience (internal or external)?

Al Integration Blueprint

- Choose 1–2 ideas from the brainstorm and flesh them out using this mini-template:
 - · Task or process:
 - Proposed Al use:
 - Benefits:
 - · Challenges or risks:
 - How we'd test it:



Top Use Cases for eCommerce & Marketers

C2: Company (Internal Operations)	 Stock forecasting and dynamic tracking of margins Automation of internal emails or notification/processing of orders
C3: Customers (Customer Experience)	 Assistance with product selection and stock levels, using search functionality and use of chatbots to provide shopping advice Virtual Try-On and "Product In-situ" Apps
C4: Communications (Customer Interactions)	 Voice Agents to answer client's questions On-site chatbots/assistants, or workflow-triggered WhatsApp messages
C5: Creation (Content & Media)	 Content creation at scale for product descriptions (website and marketplace content) Al Image and video creation Automation of content creation e.g. for blog or social posts
C6: Channels (Sales & Marketing)	 Improved conversion rates using AI powered website analysis and testing Generative Search Optimisation (GSO) – mentions in Gen AI & Optimisation Sentiment analysis of reviews and social mentions CustomGPT's and AI agents to carry out specific marketing tasks, e.g. automation of social Media Mix Modelling (MMM) for budget allocation by Channel
C7: Connections (AI-Enabled Integrations)	 Connected CRM/ecommerce data and Chatbots for personalized customer interactions Connecting processes via API's using Zapier, Make, N8N or Relevance etc.
C8: Control (Insights & Analytics)	 Al-Powered Dashboards: Integrating data from various sources to provide a comprehensive view of ecommerce performance, marketing and customer insights. Predictive analytics for RFM Analysis (Recency, Frequency, Monetary)

Examples of Al Agents in Action

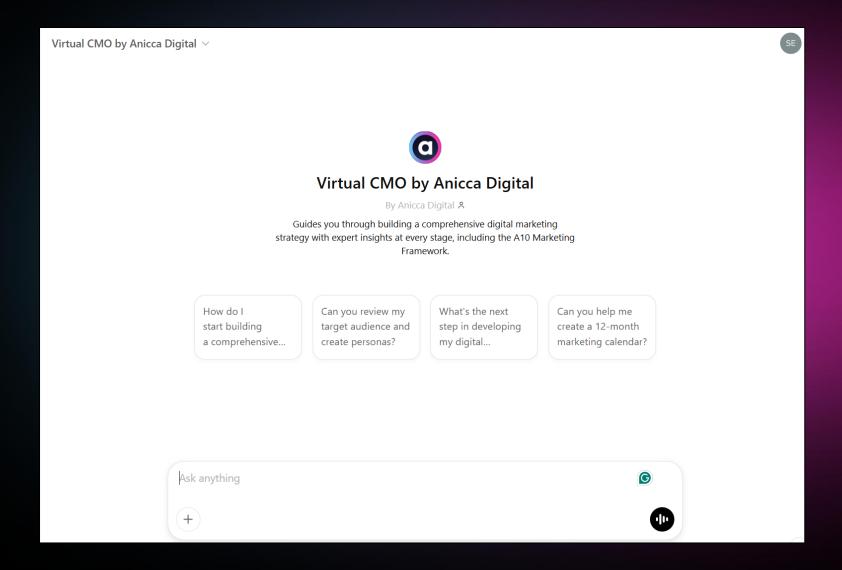


C5

Creation



CustomGPT – Virtual CMO for marketing research, planning & creation of marketing calendars etc.



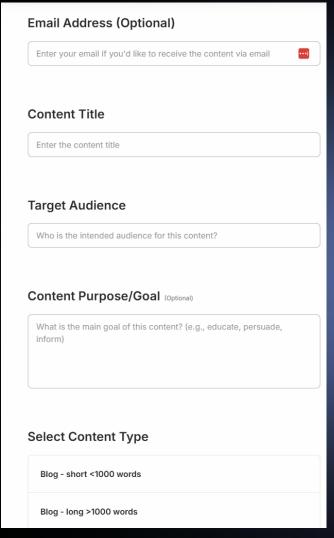


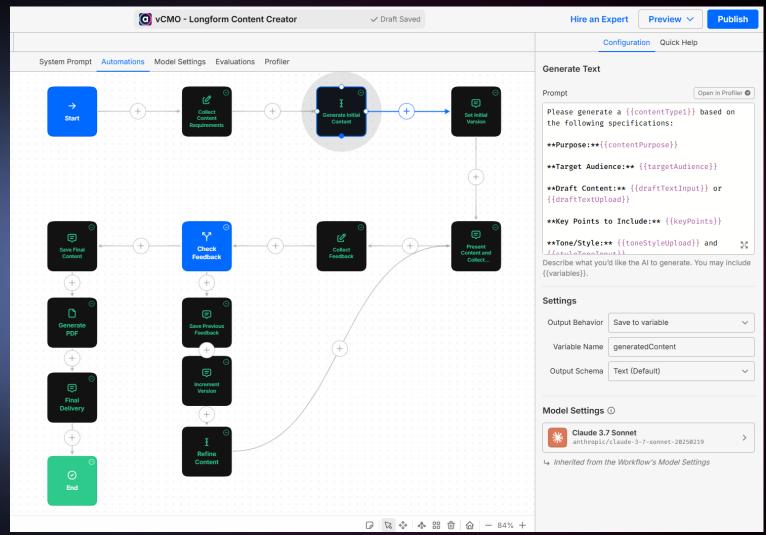
bit.ly/anicca-ai-virtual-cmo



Longform Content Creator (Mind Studio)







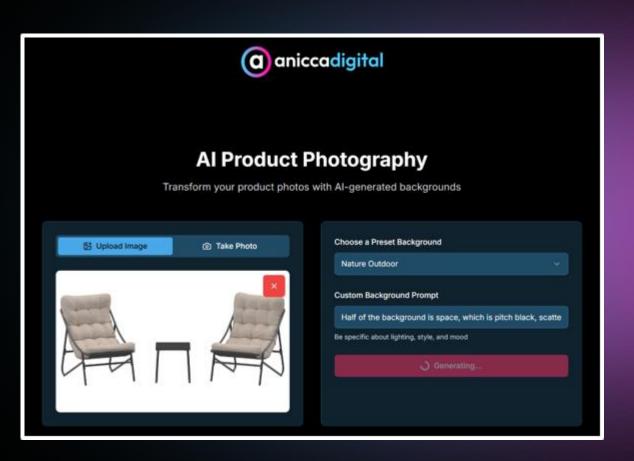


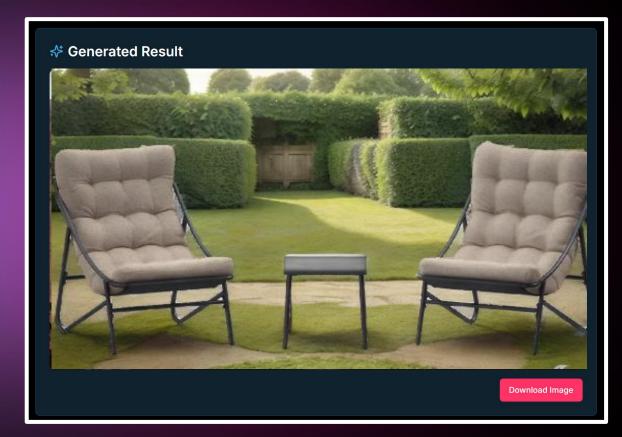
Al Virtual Try-On App with Klingai.com





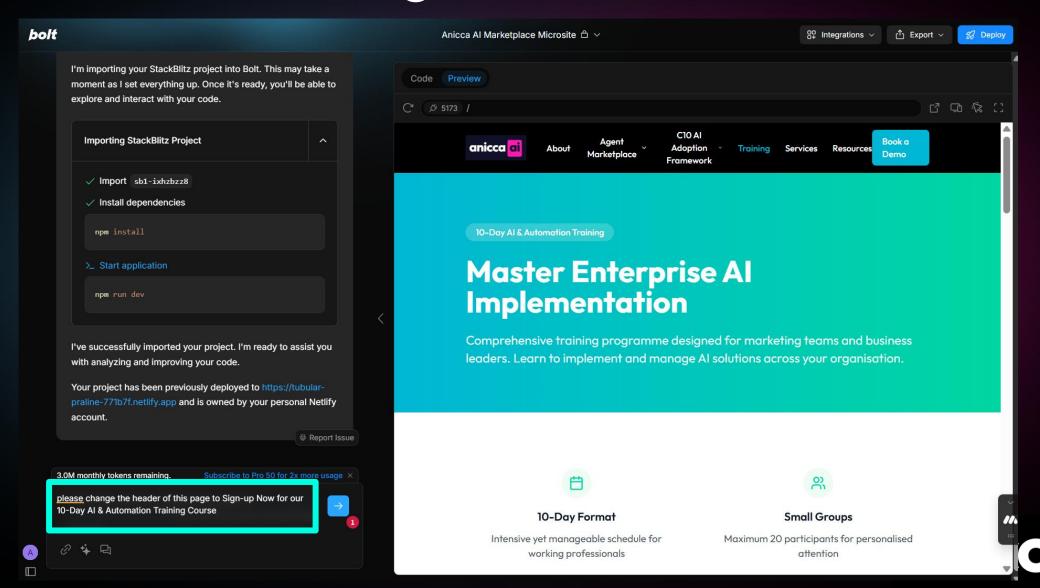
Product Placement App (Built using Bolt & ComfyUI)



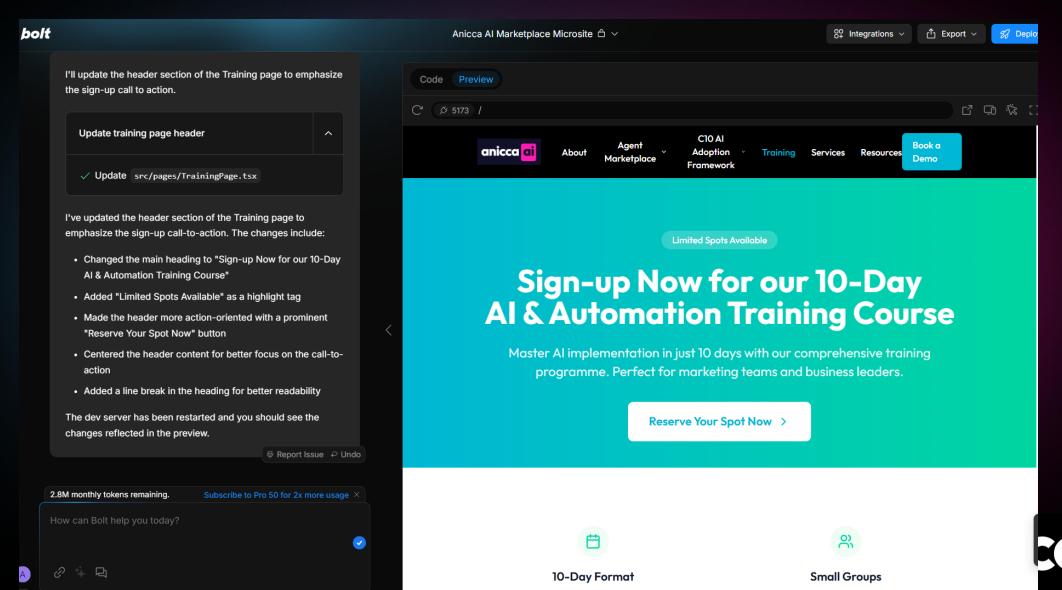




Creating Apps, Websites & Landing Pages with Vibe Coding (Loveable, Bolt & Cursor)



Revised site can be seen at https://tubular-praline-771b7f.netlify.app

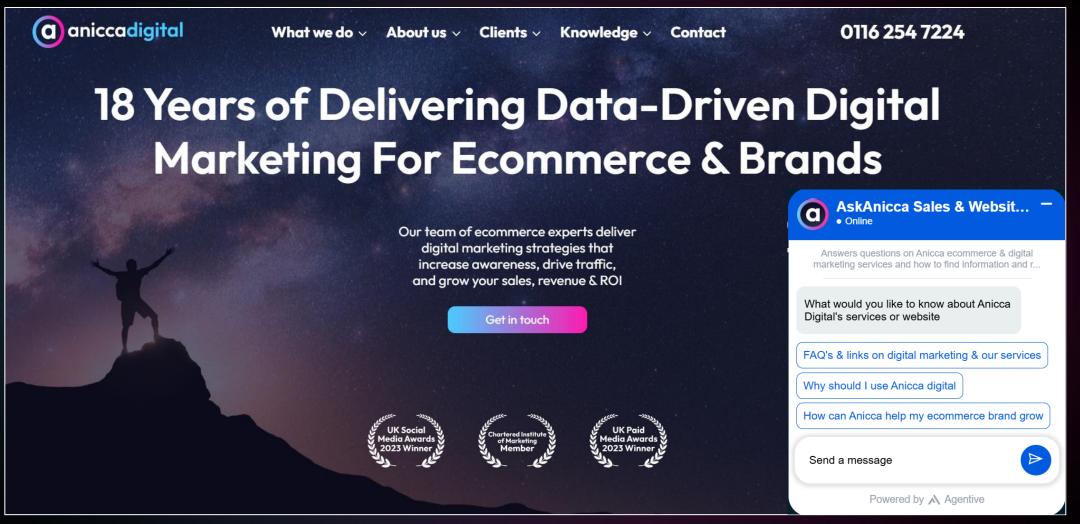


C4

Communication



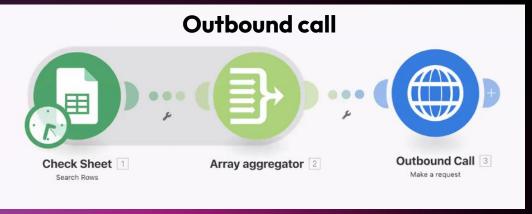
On-site Agentive/OpenAl Chatbot





Voice Assistant Demo & Workflow using Make & Retell for Inbound & Outbound Sales Support







We are working in partnership with Future Flow to offer voice and chat agents

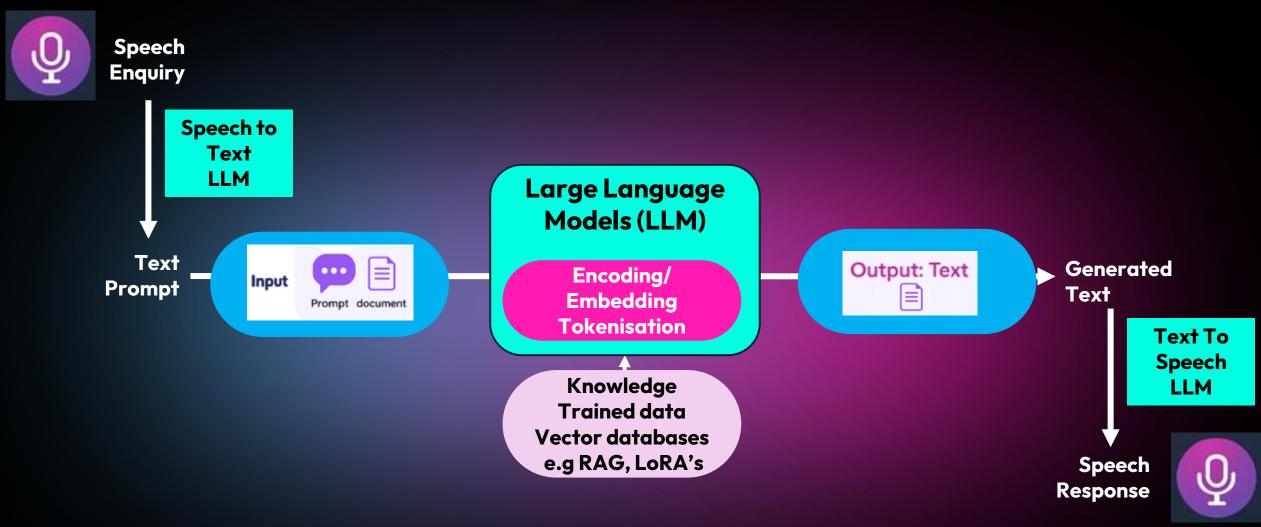


Benefits of using an Al Voice and Chat agent

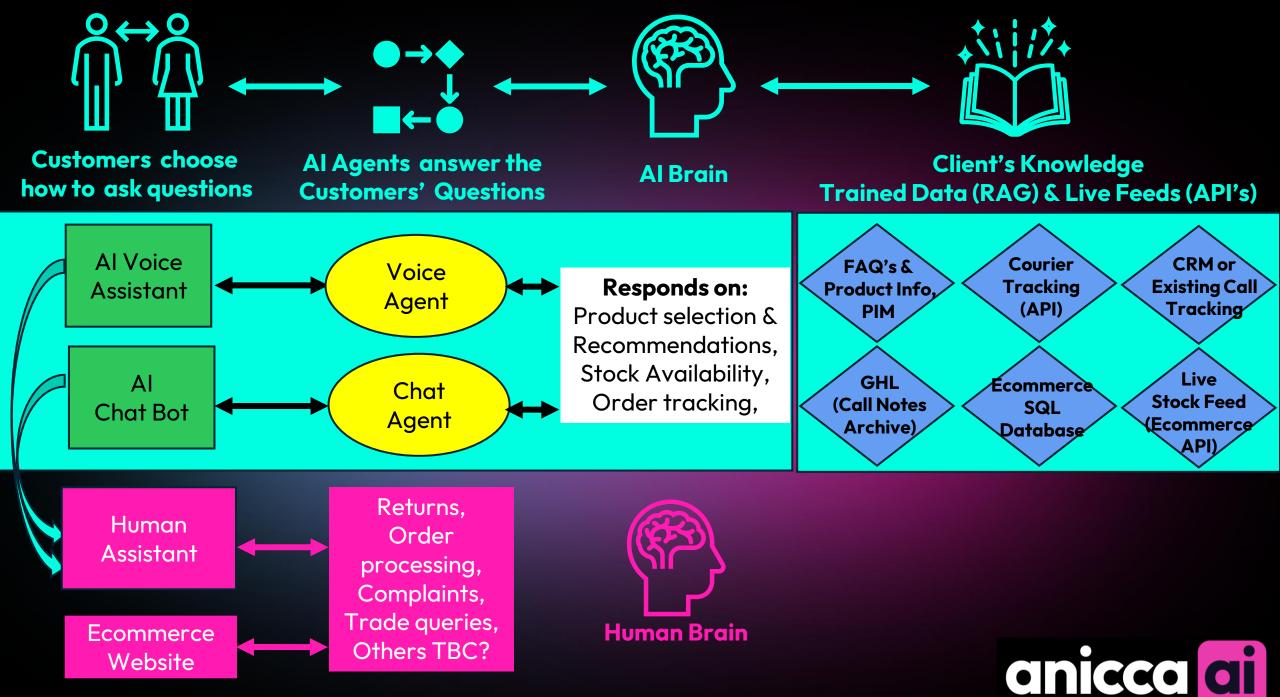
- Al Agents should be used for simpler and more repetitive questions, but are trained with all your data and can access live data more quickly than a human
- Your voice and chat agents can work 24 hours 7 days per week
- They will improve answer rates and leave the existing customer service /sales team (humans), time to deal with more complex calls
- Should help improve customer experience and can be upgraded to encourage more sales, e.g. by sending product links (phase 2)



Understanding Voice agents





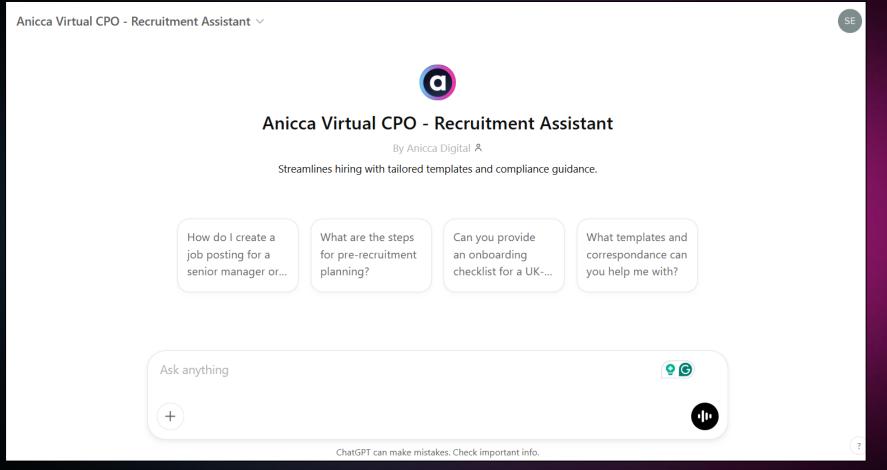


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Company



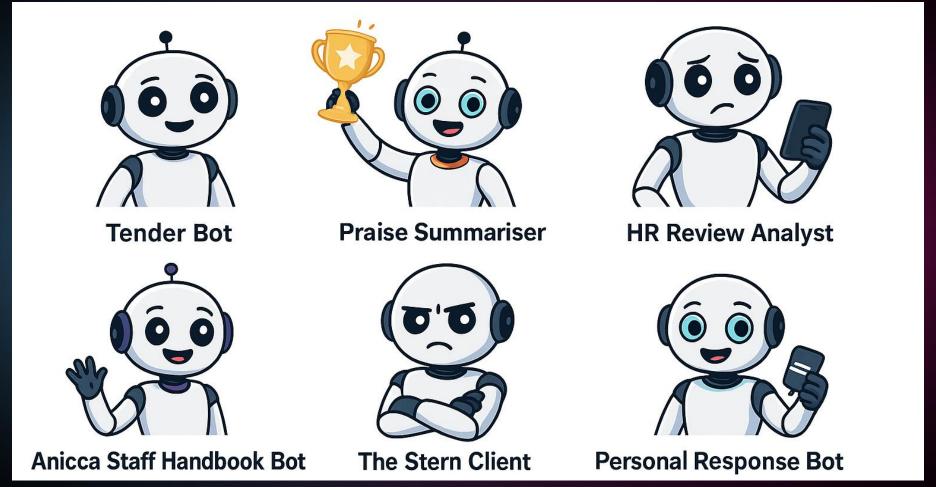
CustomGPT – Virtual Personnel Officer (Recruitment Assistant)







Some of Darren's Company agents (CustomGPTs)





Client File Generator (Kick-off Notes)

← All projects Kick Off Note Generator A Private Extract and structure information from multiple transcript documents and order confirmations into a wellorganized project Kick Off document. It ensures that no details are missed while maintaining a clear, structured format as specified by the user. The knowledge shows the format of the kick off. ### How it Works: - Processes multiple transcript files and order confirmations, identifying relevant details. - Organizes the extracted content into a structured document following the predefined format, - Ensures all key sections are filled, even if certain details need to be inferred from context. - Assigns staff members to relevant sections based on their roles but only if they are explicitly mentioned in the transcript or order confirmation, rather than assigning them automatically by title. - Highlights special client requests or preferences from the transcript, including preferred communication styles, project concerns, or specific instructions. Key phrases or requests will be quoted where appropriate. - Conducts supplementary research on clients when a URL or identifiable client information is found, enhancing the 'About the Business' section with additional context. -Ensures financial and strategic metrics such as **customer lifetime value (LTV), lead/sales value, and target markets** are extracted from the transcript and order confirmations. These details are explicitly placed under the "Marketing Objectives & KPIs" or "About the Business" sections, - Implements a validation checklist to confirm that essential business and marketing financials are captured before finalizing the document. -Generates a downloadable branded document, incorporating the provided logo for a professional presentation. ### Document Structure: **Front Page: ** - Client name - Date - Title: "Project Kick Off Notes" - Company Logo (if provided) **Page 1:** - Meeting date - Contact details - Company name & address - Main contact person - Anicca team details - Developer details - Contract details (duration, start-end dates, break clauses, invoicing terms) **Page 2:** - About the Business - Services - Target Market - Customer Lifetime Value (LTV) Lead/Sale Value - Notes - Actions - Competitors - Supplementary Research (when available) **Page 3:** -Marketing Objectives & KPIs - Objective - Success metrics - Required Performance Metrics - Strategic Goals Budgets - ROI and Lead/Sales Value **Page 4+ (Service-specific details):** - Contracted Services -Measurement (Analytics, Tracking, Server-Side Tracking) - Delivery Team (Allocated based on transcript references, not job titles alone) - Tasks - Discussion Points - Actions - Special Client Requests & Considerations (Quoted when relevant) - Reporting - Google Ads Metrics - Expected Deliverables - PPC -Tasks, KPIs, Budgets, and Discussion Points - Paid Social - Tasks, Deliverables, KPIs, Budgets, and Discussion Points - Tech SEO - Contract wording, Deliverables, KPIs, and Actions - Keyphrase Research & Page Plan -Contract wording, Deliverables, KPIs, and Actions - Initial On-Page Optimization - Contract wording, Deliverables, KPI tracking - Local SEO - Contract wording, Deliverables, KPIs, and Actions - Ongoing Content & SEO - Contract wording, Deliverables, KPI tracking, and Actions ### Staff List for Delivery Team Allocation: - Bradley Longman - SEO, Technical SEO - Holly Kelly - PPC, Paid Search - Emil Ougendal - Paid Social, PSOC, Social - Zak Averre - SEO, Content - Rachel Cryan - Paid Social, Social - András Lőrinczi -Creative - Pete Keyworth - PPC, Paid Search - Rajal Prajapat - Client Services, CAM - Amy Hayward-Payne -PR, Public Relations - Martin Jones - PPC, Paid Search - Lauren Thomas - PR, Public Relations, Social - Rocio Delaney - Analytics, Tracking - James Allen - SEO Staff members will be assigned based on explicit mention in the transcript or order confirmation, not just by job title. How can I help you today? Claude 3.7 Sonnet v





Pre-prepared client notes

- Project Kick-off Notes Meeting date: February 18, 2025 Contact details Company name Company address -- main office Main contact person: Name, email, contact number Anicca team details: Ann Stanley - CEO/Founder Name, role, responsibility Rajal Prajapat - Head of Client Services/Account Manager Martin Jones - Paid Search Specialist Emil Bolstad Ougendal - Paid Social Specialist Rocio Delaney - Analytics & Technical Support Developer details: Is the client happy for us to communicate with the developers? Or do these changes go through the client

Contract details

Contract duration	Initial 4-month project (February 2025 - May 2025)
Start end dates	February 2025 - May 2025 (setup in February, then three months of management)
Break clauses	One-month notice at the end of April to terminate at the end of May, or transition to a rolling contract with a three-month notice period
Schedule reviews Quarterly/bi annual	Monthly reporting meetings, with additional review meetings scheduled every two weeks during the initial launch period
Contract terms	Setup costs: Monthly management fee: Ad spend budgets:
Other contract related information	Contract signed on February 7, 2025 14-day payment terms After May, fee reverts to

Schedule of work/invoicing

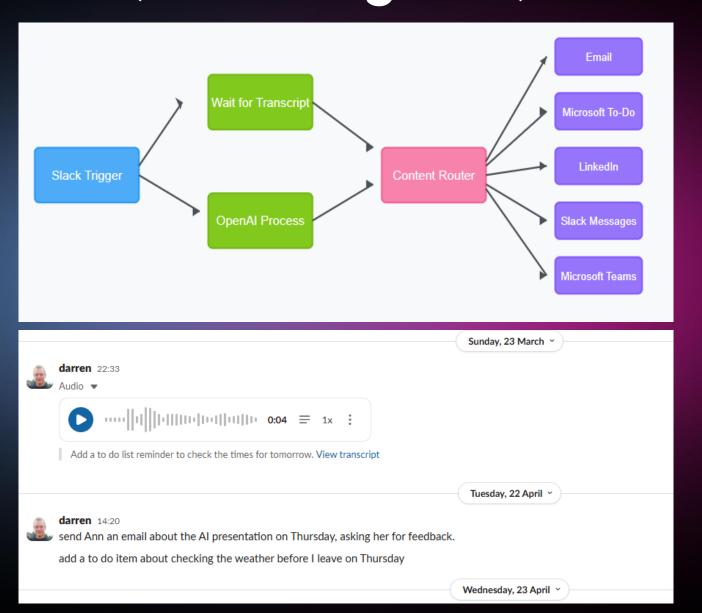
Contracted Services		
Measurement & Analytics	Details	
Delivery team:	Rocio Delaney	
Tasks:	Set-up and review of Google Tag Manager account Addition of all necessary tracking pixels Ensuring cookie consent compliance Review of server-side tracking options Full audit and correction of Google Analytics setup Technical support for tracking implementation	
Expected deliverables:	Properly configured Google Analytics account Functional event tracking implementation Cookie compliance for all tracking	
Discussion points:	Access to Google Tag Manager granted Technical support will be coordinated through client contacts Any developer assistance will be requested through	
Actions:	Rocio to begin reviewing analytics setup Separate follow-up meeting to be scheduled to discuss additional requirements	
Reporting	Details	
Delivery team:	Rocio Delaney, with input from Martin and Emil	
Tasks:	Creation of reporting dashboard with Setup of custom reporting views for both products Monthly performance reporting	
Expected deliverables:	Comprehensive dashboard that can be accessed at any time Monthly performance reports with recommendations First complete reporting by end of March	
Discussion points:	Required metrics to be discussed with client Initial reports will establish benchmarks for future optimization	
Actions:	Review reporting requirements with client	

Simple Webhook Tool Sharing (Built using Make)



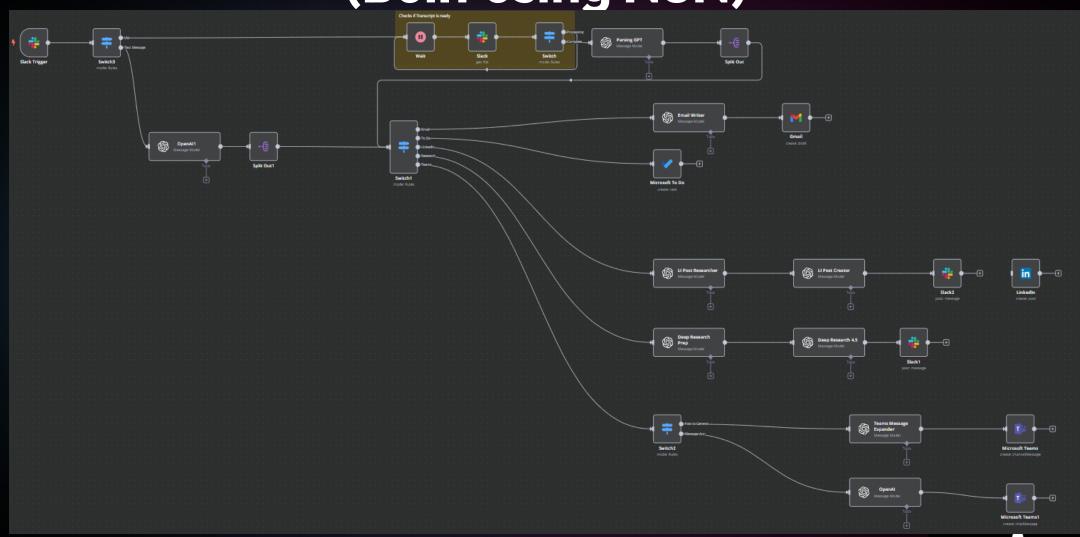


Personal Assistant using Slack chat or voice notes (Built using N8N)





Personal Assistant using Slack chat or voice notes (Built using N8N)

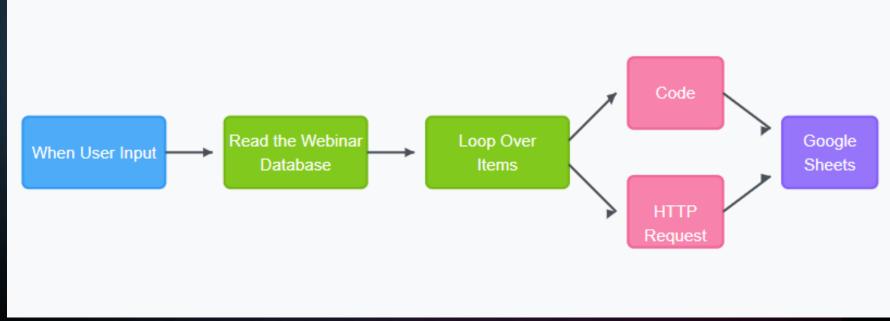




Admin Agent to Analyse Webinar Data

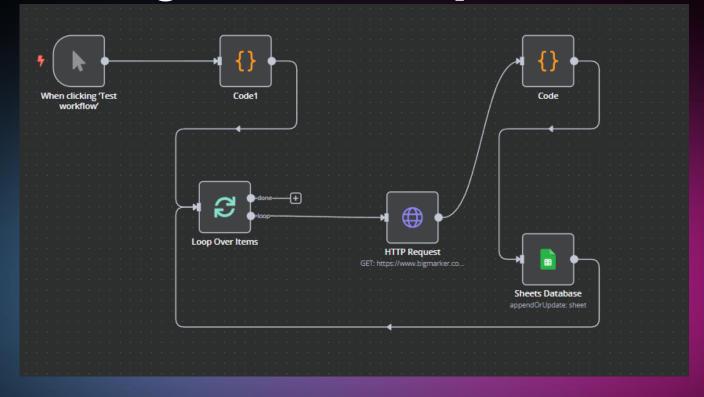
"Which companies have been most engaged with our webinars"

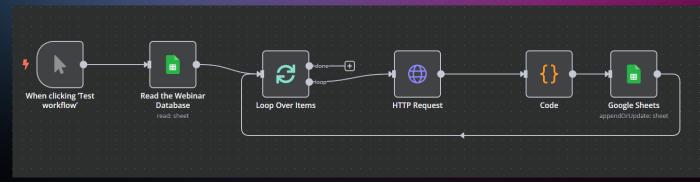
"Find the Statistics for Darren Wynn and tell me how many of the DMI webinars he has watched" "Show me all attendees that regularly watch the entire Webinars"





Admin Agent to Analyse Webinar Data

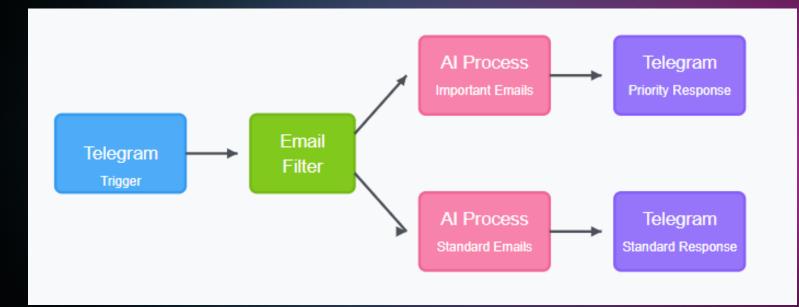






Slack/Telegram Gmail Bot

"Give me more information on the email from Ann"
"Write a response to Ann and add it to my drafts"
"Look through my emails and create a to do list for anything outstanding"



is there anything urgent I need to be aware of in my inbox?

17:29 //

Based on the emails provided, here is a summary of the priorities:

1. Urgent:

DD

- Email from Darren Wynn regarding Anicca Payroll April, questioning the holiday accrual for an employee who went on maternity leave.
- Email from Unknown sender regarding a potential Stripe account setup in Xero, requiring access to Darren's mobile for authentication.
- 2. Non-Urgent (Spam or Non-Direct Requests):
- LinkedIn email suggesting to connect with Simulation
- Newsletter from Airtable Team.
- Email from Unknown sender regarding Unstoppable Domains.
- Email from Uber regarding linking Uber and British Airways Club accounts.
- Email from Market Poots confirming 2FA setup for Gmail.
- Email from Mark Janes regarding
- Email from employee.
- Email from Carter & Co Accountants regarding Anicca Payroll -April.
- Email from via LinkedIn regarding social media account hacking.
- Signable document request from Carter & Co Accountants.

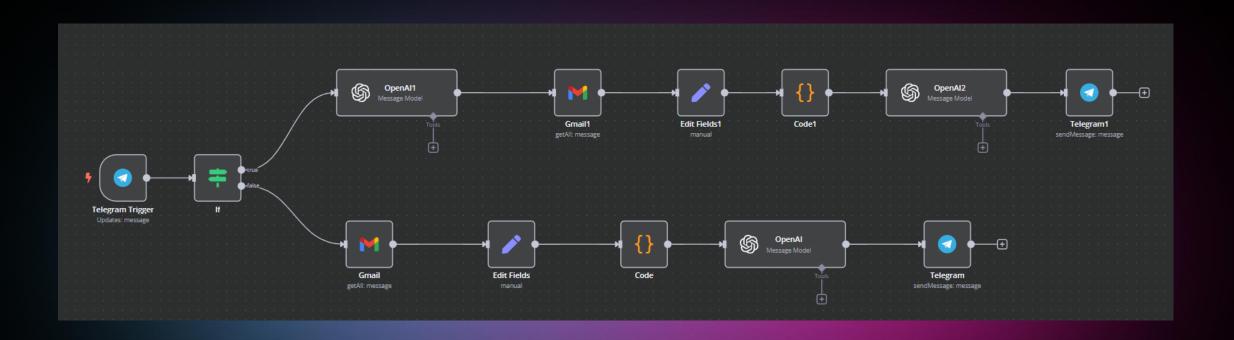
In summary, the urgent emails are related to specific queries about payroll and account setup, while the rest are non-urgent and can be addressed at a later time.

This message was sent automatically with n8n

17:29



Slack Gmail Bot (using Telegram messages)

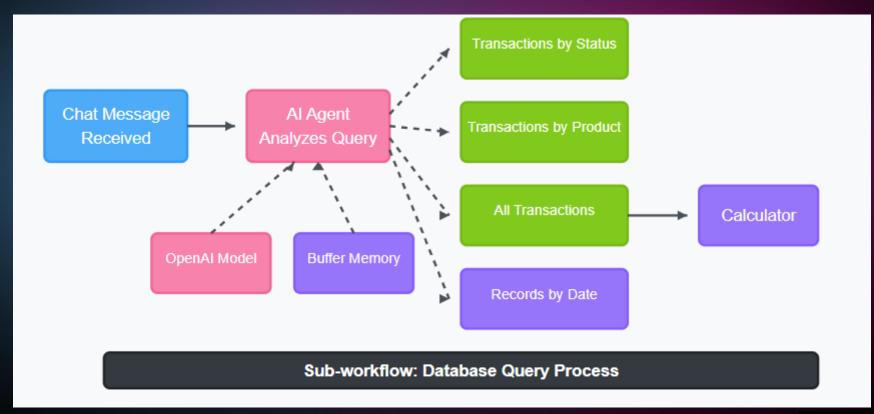




Database Analyst

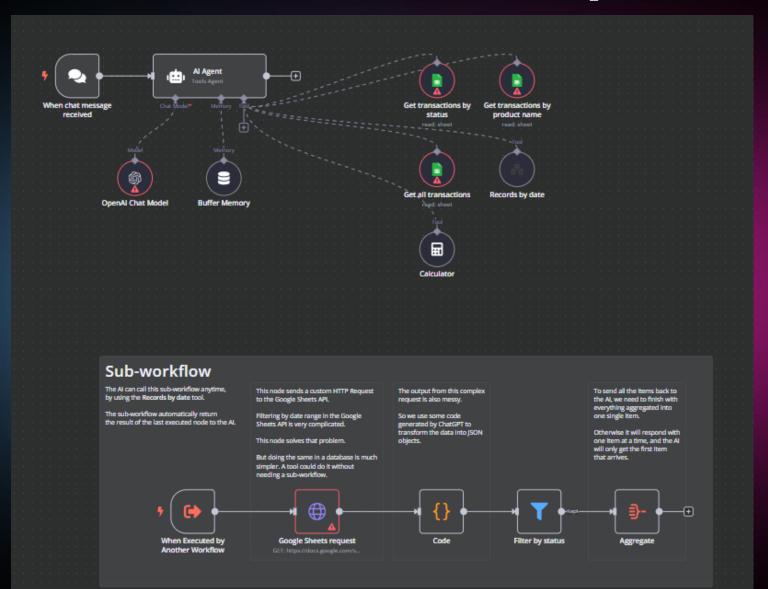
"What product sold the most last month"

"Have a look at this years catalogue and suggest which products we should stock"



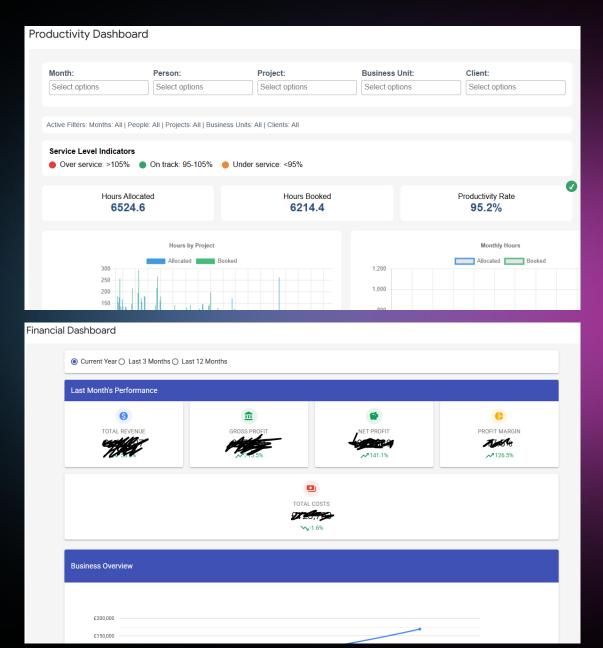


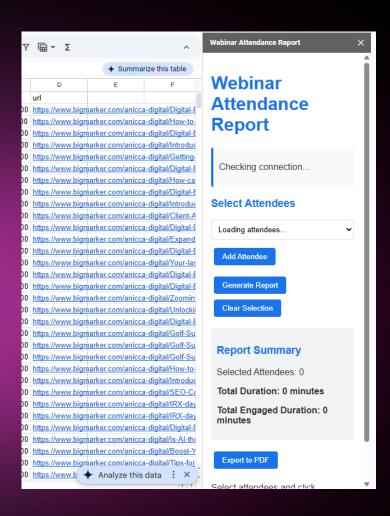
Database Analyst





No Code Data Visualisation







C9

Costs



Cost considerations & budgets

Al can also be used for price benchmarking & to solve other pricing issues

Cost of your staff, plus any training required

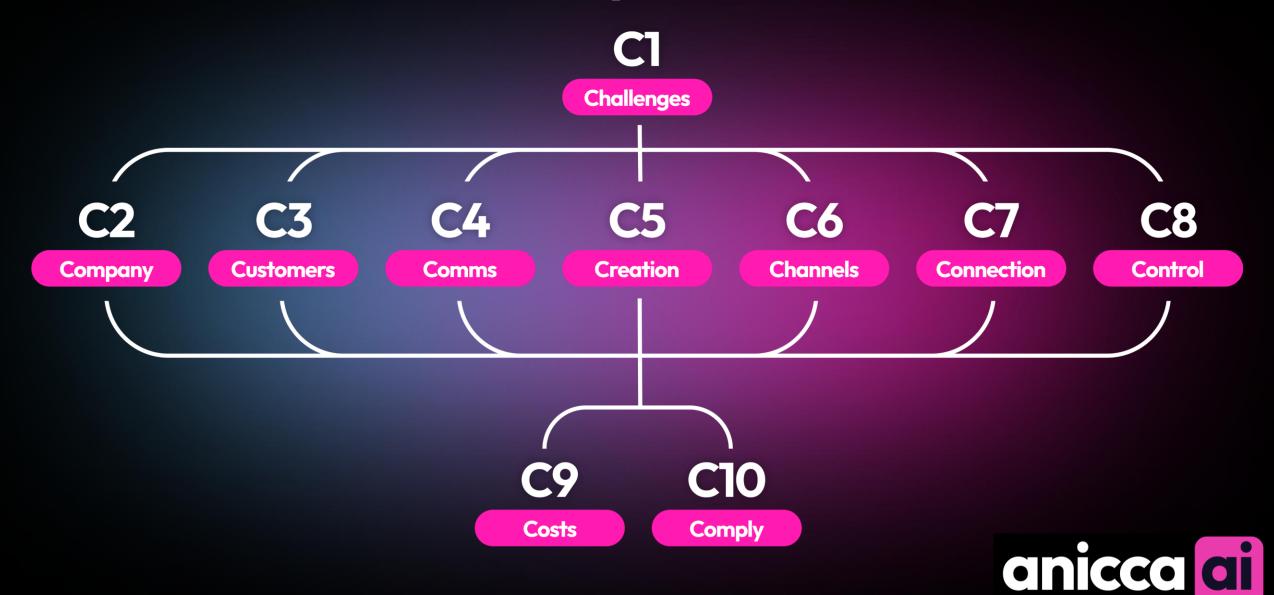
Cost of audits & consultancy (£5–10k)

Cost of Al Adoption & Bespoke Project (£1-50k) Ongoing maintenance & API costs (£100+ per month)

ROI - Investment vs Cost & Time savings from AI Adoption



The C-10 Al Adoption Framework



Promotions & Resources



1 to 10 Day AI & Training Automation Course

AI & Automation **Training**

10-day hybrid course, taught over 3 or 8 weeks, starting in Sept. £5k+VAT



Upskill Your Team & Transform Your Business with Generative Al

10-Day Training Course Al and Automation

In today's fast-evolving digital landscape, businesses that embrace Generative AI and AI Agents gain a decisive advantage. Anicca's 10-Day AI and Automation Course provides marketers, ecommerce leaders, and business managers with the practical skills, tools, and strategies needed to drive measurable improvements in productivity, profitability, and customer experience.

Led by industry experts and packed with hands-on sessions, this course equips you to deploy AI solutions across your organisation — delivering results from day one.

What You'll Learn (Full Timetable Overleaf)

- · Al Fundamentals and Practical Marketing Applications.
- · Advanced Prompt Engineering and Workflow Design.
- · Al Agent Creation for Content, Social Media, SEO, and Customer
- · Multimedia Generation (images, video, audio) using Al tools.
- · Conversational Al and Customer Journey Automation.
- · Ethical Al Practices and ROI Measurement.
- · Building Your Al Adoption Roadmap using Anicca's C10 Framework.

Expert-Led, Hands-On Learning

- · Taught by industry practitioners with a proven record of Al
- Small group sessions (limited to 20 in-person participants) for focused, practical learning.
- Hands-on workshops building live AI Agents, supported by real-world case studies and marketing tools.

 Access to a private WhatsApp group for tutor and peer-to-peer support, networking, implementation support, and continued

Flexible Learning

- A new course will start every 2–3 months.
- Module 1 is delivered during the first week and can be attended in person at our Leicester training centre (limited to 20 places) or joined live online, with full access to session recordings and resources.
- · Following Module 1, you can complete the remaining modules through either FastTrack delivery over the next two weeks or a Standard Pace, with weekly sessions over six weeks.
- · Weekend sessions are also available for self-funded learners.

Why Choose This Course?

anicca ai

Gain Practical Skills with Immediate Business



Focused on realworld applications and rapid ROI



annually through Alworkflow efficiency

marketing tools ready to deploy across marketing ecommerce, and lead generation

Book Today

Places are limited secure your spot today with a £500 + VAT deposit!

Take advantage of a 20% early-bird discount (available up to 8 weeks before enrolment).

Modules and Timetable



Module 1 - Fundamentals

Block of 4 days in-person (Leicester) or live online

Day 1 - Al Marketing Landscape & Practical Applications

This session explores core AI concepts, including how large language models and diffusion models work, key technologies in marketing, and practical applications. Delegates will test various platforms and share their discoveries around surprising Al capabilities.

Day 2 - Prompt Engineering & Al Workflow Design

This session covers the fundamentals of prompt engineering, advanced techniques for optimising outputs, and the use of structured workflows. Delegates will practise building prompt templates, and developing a company prompt library.

Day 3 - Generative Al for Marketing Content

This session explores how to use generative AI for marketing content, covering capabilities, limitations, legal considerations, and quality control. Delegates will practise hands-on content generation, build websites from prompts, and compare outputs across leading AI platforms.

Day 4 - Multimedia Creation with Al

This session covers Al-driven multimedia creation, including text-to-image generation, video and audio technologies, and brand consistency techniques. Delegates will use leading platforms and open-source models to create visuals, generate avatars, and explore legal and ethical considerations.

Module 2 – Building Al Agents and Al Marketing Solutions

Block of 3 days or 1 day per week (live online)

Day 5 - Al Agents & Marketing Automation

This session introduces Al agents and autonomous workflows, covering agent architecture, knowledge bases, and integration with workflow tools. Delegates will build a mini-Al agent using N8N, set up automation triggers, and test and refine their own agent workflows.

Day 6 - Al Agents for Social, Content Creation, SEO, & Landing Pages

This session focuses on building AI agents for content creation, social posting, SEO, and audience analysis, while maintaining brand voice and authenticity. Delegates will design automated content workflows, develop SEO agents, and create Al-driven content calendars.

Day 7 - Digital Advertising & AI & Analytics

This session explores how AI enhances digital advertising and analytics, covering audience targeting, creative optimisation, and budget allocation. Delegates will build AI agents for Google Ads, automate testing, and set up performance tracking and predictive modelling.

Block of 3 days or 1 day per week (live online)

Day 8 - Al Agents & Automation for Productivity & Business Processes

This session focuses on using AI agents to automate productivity and business processes, including diary management, email handling, HR tasks, and document processing. Delegates will build Al assistants, set up automation workflows, and explore ways to balance efficiency with privacy.

Day 9 – Customer Insights & Personalisation, Conversational AI & Customer Engagement

This session explores how AI can drive customer insights, personalisation, and conversational engagement through chatbots and virtual assistants. Delegates will build customer journey maps, create conversation flows, and set up Al-driven customer service and sales enablement tools.

Day 10 - Anicca's C10 Al Adoption Framework

This session introduces Anicca's C10 Al Adoption Framework, guiding organisations through Al readiness assessment, priority setting, and business case development. Delegates will build an Al priority matrix, create an implementation roadmap, and plan for ethical, compliant adoption.





We are giving away 5 Al Adoption Discovery Audits

Find Out If You Qualify for a Free Al Adoption Discovery Audit

We're offering a limited number of **Free Al Discovery Audits** to ecommerce businesses planning to invest £10,000 or more in Al implementation projects.

Take the first step towards transforming your marketing and customer service operations with expert guidance from our Al specialists.



Scan this QR code for all our resources & info discussed in this webinar





Join us on 11th June, National Space Centre, Tickets £96 (Free for Ecommerce & Retailers)









Working with Anicca

Getting in touch

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